

**Pakistan Tanners
Association**



**ANNUAL
REPORT**

2022-23



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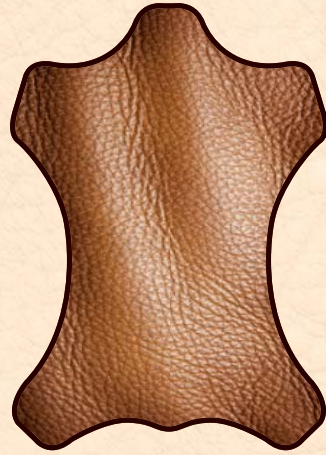
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Pakistan Tanners Association (Central)

Presented by

Mr. Muhammad Mehr Ali
Chairman, PTA (Central)

Mr. Fazalur Rehman Shaikh
Chairman, PTA (Northern Zone)

Mr. Muhammad Shafi
Chairman, PTA (Southern Zone)

Central Office:

46-C, 21 st Commercial Street,
Phase-II, Extn., Defence Housing
Authority, Karachi-75500, Pakistan.
Tel: +92-21-35880180, 35880184
Fax: +92-21-35880093
Email: ptacentral@pakistantanners.org
info@pakistantanners.org
Website: www.pakistantanners.org

Northern Zone Office:

1-Basement, Gulberg Heights,
Near Sherpao Bridge,
Ghaus-ul-Azam Road, Gulberg II,
Lahore-54660, Pakistan.
Tel: +92-42-35763204, 35876702
Fax: +92-42-35758749
Email: ptanz@pakistantanners.org
Website: www.pakistantanners.org

Southern Zone Office:

Plot # ST-7, Sector 7-A,
Korangi Industrial Area,
Karachi-74900, Pakistan.
Tel: +92-21-35062077-78
Fax: +921-21-35060323
Email: ptasz@pakistantanners.org
ptasouthernzone@gmail.com
Website: www.pakistantanners.org

Dr. Arif Alvi



President
of the Islamic Republic of Pakistan

PAKISTAN TANNERS ASSOCIATION

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Message from



Dr. Arif Alvi

President

of The Islamic Republic of Pakistan

I would like to felicitate Pakistan Tanners Association (PTA) for publication its Annual Report for the year 2022-23 highlighting all the major activities, salient features and achievements of the Association.

The tanning industry of Pakistan is indeed of great importance because it provides high quality of International standard value added Finished Leather for manufacturing of Leather Garments, Leather Footwear, Leather Gloves and best innovative articles of finished leather of all sorts with considerable price for yielding the precious foreign exchange for the country. The tanning Industry kept its status as the "Mother Industry" for whole the Leather Sector and contributed its significant role for strengthening country's exports.

I hope that all the stakeholders of this industry will continue to strive for enhancing the quality Leather & Leather Products despite the economic un-certainty. In this respect it is equally important to participate in the International Exhibitions to gain greater access to world markets.

I would like to congratulate the Chairman and Members of the Association for their dedication and continued efforts for the development of the leather industry as well their solidarity.

I wish you all success in future.

Mr. Anwaar-ul-Haq Kakar



Care-taker Prime Minister
of the Islamic Republic of Pakistan

PAKISTAN TANNERS ASSOCIATION

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Message from



Mr. Anwaar-ul-Haq Kakar Care-taker Prime Minister of The Islamic Republic of Pakistan

It is indeed a matter of great pride that Pakistan Tanners Association is going to publish its Annual Report 2022-23 highlighting its whole activities during the year significantly.

The leather industry is one of the important and major industries of the country and contributing its share to country's exports. But I really proud that Pakistan is producing World best innovative value added finished Leather rank 2nd after Italy despite limited resources and economic un-certainty. In-fact Pakistan has some of the best skilled workers in tanneries should enable our leather industry to play a much bigger role in the international leather market with its finest best quality of Leather.

The interim government would make maximum efforts in the given allocated time to address the issues faced by the export-oriented industries and assure implementation on previous government's commitments with the Industry's stakeholders for the revival of economy and fostering Pakistan's exports.

In the ongoing era of economic crisis, it is certainly a sign of satisfaction that the Leather Industry of Pakistan has good potential, capacity for further growth, up-gradation, value-addition and innovation to expand its exports steadily.

I wish the Tanning Industry resounding success in its future endeavours.

Message from



Dr. Gohar Ejaz HI, SI

Care-Taker Federal Minister for Commerce and Industries & Production

Government of Pakistan

Islamabad

I am greatly delighted to learn that Pakistan Tanners Association is publishing its Annual Report for the year 2022-23 containing all the major activities and salient features of the Association.

Leather Industry is one of the major players in country's exports, and an important contributor to economic growth and employment. More importantly, this industry makes the second largest contribution to foreign exchange earnings after textiles. PTA is therefore expected not only to focus on enhancing quality, but also to diversify products range to include high value-added Finished Leather and Leather products to increase its share in international markets.

I assure full support for the revival of deteriorating economic of the country in a short period of interim government. In this regard MO Commerce sought comments from the business community for its proposal to establish "Industrial Parks" in major cities in a bid to consolidate Pakistan's global trade connections and optimistic to increase Pakistan's Global export to \$ 80 billion. For the purpose the Ministry of Commerce vigorously preparing the framework, where special focus would be strategic export markets and potential products.

The Pakistan Tanners Association (PTA) which also deserves a special praise for arranging International Leather Fairs at various destinations which invited the attention of the international buyers and trade experts towards this growing industry in Pakistan. The leather industry has great potential. There is a need to introduce state-of-the art technology and follow best international practices to make this industry internationally competitive. The growth potential has to be fully explored by the leather industry not only for its own benefit but for the overall economic progress of the country. Moreover, skill development of the workforce related to tanning industry must be given special attention in line with modern trends to utilize the potential of our youth in more productive manner.

I conclude by wishing the Chairman and Members of the Association for their dedication and concerted efforts for the further promotion of the Leather Industry.

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Message from



Shamshad Akhtar

**Care-taker Federal Minister For Finance, Revenue,
Economic Affairs And Privatization
Ministry of Finance
Government of Pakistan
Islamabad**

I take the opportunity to felicitate Pakistan Tanners Association (PTA) for publication of a comprehensive Annual Report for the year 2022-23 highlighting major activities performed by the association. PTA, a premier trade association of the country is also among the best managed Trade Associations of Pakistan.

Leather Sector is a core sector of Pakistan's exports and their contribution in the total exports of the country is second after the textile sector. Unfortunately, due to political and economic uncertainty, the value added Leather Industry being an export oriented industry, was facing a double whammy on both demand and supply but I hope the exporters of leather industry will continue to strive for enhancing the quality of the finished leather for boosting its export.

In view of the prevailing economic scenario, the interim government specially Ministry of Finance committed to avert the financial grievances by adopting all productive measures with austerity in compliance with previous policies in continuation specially announced in the Budget 2023-24 to ameliorate the financial /economic plight of the country for strengthening.

I hope that the persistent efforts of the tanners combined with the Government support will enable this sector move up the sophistication ladder and overcome the challenges being faced by the exporters.

In conclusion, I would like to affirm my full support and facilitation to the Chairman of PTA and to the Leather industry, as a whole, for capturing markets globally to earn more foreign exchange for the country.

Message from



Mr. Jameel Ahmad
Governor
State Bank of Pakistan

I have learnt with pleasure that Pakistan Tanners Association is publishing its Annual Report for the year 2022-23 consisting of important activities and current issues of the Leather Industry.

The leather Sector industry of Pakistan is the 2nd biggest export oriented industry of the country after textile actively contributing Country's GDP and continuing its efforts for earning more foreign exchange for the national kitty despite high inflation and many other reasons.

I would also urge the PTA's member exporters to build on this progress and shape a more vibrant future for the leather industry. Let me emphasize that the leather industry has potential to improve upon the volume and value of its exports, by improving the quality of existing items and by further diversifying its product offerings.

At last but not least, I would like to congratulate the Chairman and Members of the Managing Committee of PTA for their efforts in running the affairs of the association in a professional manner, and for contributing to the country's economic and social well-being.

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Message from



Muhammad Zubair Motiwala Chief Executive Trade Development Authority Of Pakistan

It is a pleasure to learn that the Pakistan Tanners Association is going to publish a comprehensive Annual Report for the year 2022-23, highlighting all the major activities and the achievements of the Association along with interesting insights into the industry.

The Leather Industry of Pakistan is among the top three value-added export oriented industry in terms of foreign exchange earnings. This sector has exhibited a healthy development in past years, both in terms of quantum export growth and value addition.

Export receipts of leather items registered USD 887.10 million during July-June 2022-23, it has much higher potential to improve the export value through enhancing quality of the existing items and by further diversification of its products.

Trade Development Authority of Pakistan offers its profound felicitation to the Chairman and members of the PTA for their contribution in strengthening Pakistan's exports and hopes that the Association will continue to play its due role in the export growth of the country by organizing maximum participation of its interested member firms in International Leather Fairs allocated to PTA through TDAP's Annual Business Plan 2023-24.

In the end, I would like to appreciate the efforts of the Association in running their affairs in a professional manner and express my sincere gratitude to all leather sector stakeholders for their contribution towards the country's economic well-being.

I wish leather industry resounding success in its future endeavors.

Muhammad Mehr Ali



Chairman
Pakistan Tanners Association

FOREWORD

Pakistan Leather Industry has faced unprecedented challenges and severe setback after the Post-Covid-19 pandemic and un-fragile policies of the government i.e. withdrawal of Regionally Competitive Energy Tariff (RCET) on supply of Electricity & Gas, Withdrawal of DLT Scheme for Finished Leather, Skyrocketing inflation, un-justified penalty on export proceeds imposed by SBP, stuck-up of Sales Tax and Duty Drawback Refund Claims, additional tax on income, profits and gains, political uncertainty etc.etc. and persistent de-valuation of Pak rupees, which is resulted un-stability for the execution specially for the export orders conclusion.

The country's economic "turmoil" made manufacturer costs "too high" to afford for the export, besides leaving it "unviable" on the world markets, resultantly, the manufacturers and exporters, among others, of leather and leather products have by now been experiencing the most crucial phase of history in making their export un-competitive in the world market.

Not only it became a well nigh impossible to be competitive in the global market and consequently unable to achieve the export goals/objectives. The stakeholders of the Leather industry are united altogether on a single agenda how to boost country's economy and how to put the economy back on track for speedy recovery for which the industry's demanded to the Government to form pragmatic/viable with business friendly policy to enable the exporters specially Leather Sector of Pakistan to boost the country's exports to the desired extent which is already dwindling with decline trend.

Unfortunately, we are failed to get the critical situation realized by the helm of the affairs with the alarming situation with perseverance and respond to daunting challenges assiduously so as to ameliorate the plight of the hard pressed business community.

We strongly urge to the Government to evolve economic policy in consultation with Industry's stakeholders in general and Leather Sector of Pakistan in particular for acceleration the pace of exports, which is utmost need of the hour for bolstering country's export.

The Leather Industry having great potential for expansion/acceleration to increase exports of leather sector of Pakistan to maximum extent if the major bottlenecks are removed as recommended below :-

- Competitive Energy Tariff @ Rs.19.99/KW & Gas/RLNG Tariff @ \$9 MMBTU.
- DLT be restored for Finished Leather @ 5% as was eligible earlier.
- Restoration of suspended SRO # 1125(I)/2011.
- Ease of doing business.

There is a dire need to allow Leather Sector of Pakistan level playing field with competing countries China, India, Bangladesh and Vietnam.

Muhammad Mehr Ali
Chairman



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ELECTIONS OF THE CHAIRMAN,

Senior Vice Chairman and Vice Chairman
Pakistan Tanners Association For the year 2022-2023

Held simultaneously in PTA-Central Office, Karachi and
PTA-Northern Zone Office, Lahore Via Video Link



Mr. Agha Saiddain, Ex-Chairman, PTA Congratulating Newly Elected Chairman, PTA (Central), Mr. Muhammad Mehr Ali for the Year 2022-23 after his Election at PTA (NZ) Office, Lahore.



Mr. Muhammad Musaddiq, Ex-Chairman, PTA congratulating Mr. Fazalur Rehman Shaikh (C) on his election as Vice Chairman, PTA (Central) FY 2022-23 at PTA (NZ) Office, Lahore.

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Immediate Past Chairman, PTA (Central) Mr. Amanullah Aftab (2L) alongwith senior members Mr. Gulzar Firoz, Mr. Aziz Ahmed and Mr. Ejaz Ahmed Shaikh congratulating newly elected Sr.Vice Chairman, PTA (Central) Mr. Muhammad Shafi



PTA members applauding after successful contesting election of Mr. Muhammad Shafi as Sr. Vice Chairman PTA (Central) FY 2022-23 at PTA (Central) Office, Karachi.

CENTRAL EXECUTIVE COMMITTEE OF
PAKISTAN TANNERS ASSOCIATION
FOR THE YEAR 2022-2023

S/No. OFFICE BEARERS

- 01. Mr. Muhammad Mehr Ali**
(M/s. Khawaja Tanneries (Pvt) Ltd. Multan) Chairman
- 02. Mr. Muhammad Shafi**
(M/s. Mateen Brothers, Karachi) Senior Vice Chairman
- 03. Mr. Fazalur Rehman Shaikh**
(M/s. Rehman Brothers & Company, Kasur) Vice Chairman

MEMBERS, CENTRAL EXECUTIVE COMMITTEE
(ALPHABETICALLY)

- | | |
|----------------------------------|---|
| 01. Mr. Agha Saiddain | - M/s. Royal Leather Industries Ltd., Lahore. |
| 02. Mr. Asdaqe Sultan | - M/s. Sulco (Cemcentre), Karachi. |
| 03. Mr. Danish Naseem | - M/s. MIMA Leather (Pvt) Ltd., Karachi. |
| 04. Mr. Ejaz Ahmed Sheikh | - M/s. Bombal Leathers, Karachi. |
| 05. Mr. Irfan Iqbal | - M/s. Nova Leathers (Pvt) Ltd., Karachi. |
| 06. Mr. Muhammad Tayyab | - M/s. Riaz Tanneries, Kasur. |
| 07. Mr. Muttaher Shafique Pasari | - M/s. Pasari ORG., Lahore. |
| 08. Mr. Naveed Ahmed | - M/s. Pioneer International, Karachi. |
| 09. Mr. Tahir Mushtaq | - M/s. Tauheed International, Lahore. |
| 10. Mr. Tanveer Aslam Chawla | - M/s. Chawla Tanneries, Kasur. |
| 11. Mr. Waqas Shakil | - M/s. Universal Leather (Pvt) Ltd., Karachi. |
| 12. Sh. Saqib Saeed Masood | - M/s. Khas Industries (Pvt) Ltd., Karachi. |
| 13. Sheikh Muhammad Shafi | - M/s. Pan Asia International, Lahore. |

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CENTRAL EXECUTIVE COMMITTEE OF PTA
FOR THE YEAR 2022-2023



Muhammad Mehr Ali
Chairman

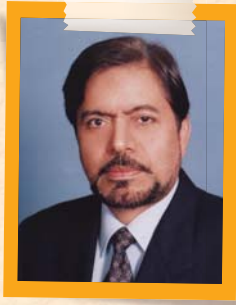


Fazalur Rehman Shaikh
Vice Chairman



Muhammad Shafi
Sr. Vice Chairman

MEMBERS, CENTRAL EXECUTIVE COMMITTEE
(2022-2023) (Alphabetically)



Agha Saiddain



Asdaque Sultan



Danish Naseem



Ejaz Ahmed Sheikh



Irfan Iqbal



Muhammad Tayyab



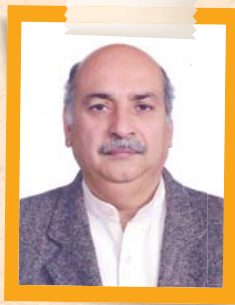
Muttaher Shafique Pasari



Naveed Ahmed



Tahir Mushtaq



Tanveer Aslam Chawla



Waqas Shakil



**Sh. Saqib Saeed
Masood**



Sheikh Muhammad Shafi

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STANDING COMMITTEES OF PTA (CENTRAL) FOR THE YEAR 2022-2023

Following Central Standing Committees were constituted during the year 2022-2023 with the approval of the Central Executive Committee, PTA :

S/No.	Standing-Committees	Chairman
01.	Finance & Administration Standing Committee	Mr. Muhammad Mehr Ali
02.	Human Resources Committee	Mr. Muhammad Mehr Ali
03.	Export and Taxes Standing Committee	Mr. Agha Saiddain
04.	Hides & Skins Improvement Standing Committee	Mr. Agha Saiddain
05.	Steering Committee for Pakistan Mega Leather Show	Mr. Agha Saiddain
06.	Import/ Customs Affairs Standing Committee	Mr. Ejaz Ahmed Sheikh
07.	International Fairs & Delegations Standing Committee	Mr. Amanullah Aftab



Mr. Muhammad
Mehr Ali



Mr. Agha Saiddain



Mr. Ejaz Ahmed Sheikh



Mr. Amanullah Aftab

PRESENTATION OF ANNUAL REPORT

OF THE CENTRAL EXECUTIVE COMMITTEE 2022-2023

BY

MUHAMMAD MEHR ALI

CHAIRMAN

PAKISTAN TANNERS ASSOCIATION

I verily feel privileged by the grace of Almighty Allah that I was elected Chairman of Pakistan Tanners Association for the 1st time despite my little-bit experience and I would also like to extend my gratitude to all of you for the confidence that you have reposed in me to achieve this milestone and making me to deal the affairs of the 3rd largest export oriented historical Leather Industry with full sewing and its betterment.

I feel pride to take the opportunity having to present the Annual Report of the retiring Central Executive Committee of Pakistan Tanners Association for the year 2022-23 in pursuance of Article 40(b)(ii) of the Memorandum and Articles of Association of Pakistan Tanners Association duly approved by the Government of Pakistan, Ministry of Commerce through the Directorate General of Trade Organizations under TOR, 2013.

The Annual Report under review depicts all the salient activities and performance of the Central Office, Activities reports of both the Southern and Northern Zone are also included separately in the prestigious Annual Report for information of the members.

During my tenure I and my colleagues took-up various core issues pending since long related to Ministry of Commerce, Ministry of Finance, Ministry of National Food Security & Research, Ministry of Defence, Ministry of Industries, FBR, TDAP, SBP, IOCO, PSW-Customs, Karachi etc. and persistently followed-up each issue during meetings held physically with the authorities concerned as well as on line meetings through Zoom for redressal of leather industry's issues. I am thankful to all these members who spared time for various Meetings and in particular visits to Islamabad.

I would like to appreciate the gesture of cooperation and assistance extended by Mr. Muhammad Shafi, Senior Vice Chairman (PTA-Central), Mr. Fazalur Rehman Shaikh, Vice Chairman (PTA Central) in particular and cooperation by the entire Central Executive Committee during the preceding year. I am really grateful to all CEC Members particularly Mr. Agha Saiddain, Mr. Ejaz Ahmed Shaikh and Sh. Saqib Saeed Masood for their timely inputs on the various burning issues of Leather Industry. I congratulate all Members of Central Executive Committee for successful completion of their tenure 2022-23.

I also thankful to all my colleagues presently who are not the members of CEC but they are great assets of the Association i.e. Mr. Gulzar Firoz, Mr. Muhammad Musaddiq, Mr. Amanullah Aftab, Sh. Afzal Hussain, Mr. Hamid Arshad Zahur, Mr. Shafiq Ahmed and all others who shared their views and feedback by whatsapp too for the betterment of the Leather Industry.

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Unfortunately since from the preceding year leather industry is facing a lot of crisis and worsening condition due to Post-COVID-19 pandemic, un-friendly business policies of the Government, political uncertainty and depreciation of Pak Rupees against Dollar as a result negative growth registered in export of leather industry during the fiscal year 2022-23 while a positive interest seen for participation in International Leather Fairs as allocated by TDAP to PTA during the year 2022-23. I and my whole team really tried to get rid from these problems to run the leather industry on sound footings.

I appreciate the efforts of Mr. Agha Saiddain for organizing a successful event of 8th Pakistan Mega Leather Show with the same momentum as taking charge as Convener of PMLS-2023 after the resignation of Mr. Muhammad Musaddiq.

I pride on Mr. Muhammad Musaddiq who is also laudable for his untiring remarkable services and achievements since the inception of 1st Pakistan Mega Leather Show organized jointly by PFMA & PTA consecutively from 2015 to 2022. He succeeded to make a history in golden words that the Pakistan Mega Leather show is an ICON both for International and local fora for the stakeholders of Leather Industry and kept continued to maintain the positive image of Pakistan world-wide.

I am grateful to Mr. Amanullah Aftab, Chairman, PTA's Standing Committee's on International Fairs & Delegations for his active pursuation for allocation of International Fairs and kept continued coordination with TDAP for releasing subsidy against the allocated Int'l Fairs to PTA.

Alhamdulillah, during his leadership, TDAP released subsidies for all the 4-Int'l Fairs organized by PTA in Italy, Thailand and Dubai during the fiscal year July-June 2022-23 which was disbursed amongst the participants concerned accordingly.

VISION

When I took charge of this prestigious association as Chairman from October'2022, my first priority was taken-up all the pending issues with the authorities concerned to resolve the issues of this vital association in follow-up of the strategy of the predecessor.

I would like to list below the most crucial issues of the Association which was needed to take-up on priority with the Government Authority concerned :

- To restore Regionally Competitive Energy Tariff on supply of Electricity and Gas for the growth of exports.
- To restore DLT for Finished Leather @ 5% as was eligible earlier.
- To repeal SBP FE Circular No.2 of 2023 dated 31.03.2023.
- To restore SRO # 1125(I)/2011 dated 31.12.2011.
- To withdraw condition of Quarantine Certificate / Health Certificate on import shipment of raw material for Leather Industry.
- To allow import of "Sodium Sulphide" from China and recommend PTA's proposal for issuance of Authentication of End-User Certificate for its member concerned.

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- To allow up-ward revision of Duty Drawback Rates on Finished Leather.
- To release payment of outstanding refund claims of Sales Tax, Income Tax and Duty Drawback Claims of PTA's member claimants concerned expeditiously.
- To provide level playing field at par with regional competitive countries like India, China and Bangladesh.

REGIONALLY COMPETITIVE ENERGY TARIFFS			
		GAS/RLNG (\$/MMBtu)	ELECTRICITY (CENTS)
Pakistan	Sindh	5	15*
	Punjab	13.2	B3, FULL TARIFF
India		6.1	8
Bangladesh		7.6	10
Vietnam		7.8	6

*High due to cross-subsidy for other sectors. Hence Pakistani products cannot compete

I optimistic that if the Government implements the above proposals of Leather Industry, its export will return back on the growth track.

I also presented a Vision of PTA in future for betterment of the Leather Industry world-wide and gave 6-Point Agenda, namely :

1. Research Cell
2. International Affiliation
3. Annual Dinner
4. Social Media
5. Media Coordination
6. Decentralize of Standing Committees.

EXPORT PERFORMANCE OF LEATHER SECTOR

Pakistan's Leather industry is continuously registered declining trend for the fiscal year July-June 2022-23 and its exports dipped 6.98% to \$ 887.107 Million from US\$ 953.701 Million over the same period of the corresponding year July-June 2021-22.

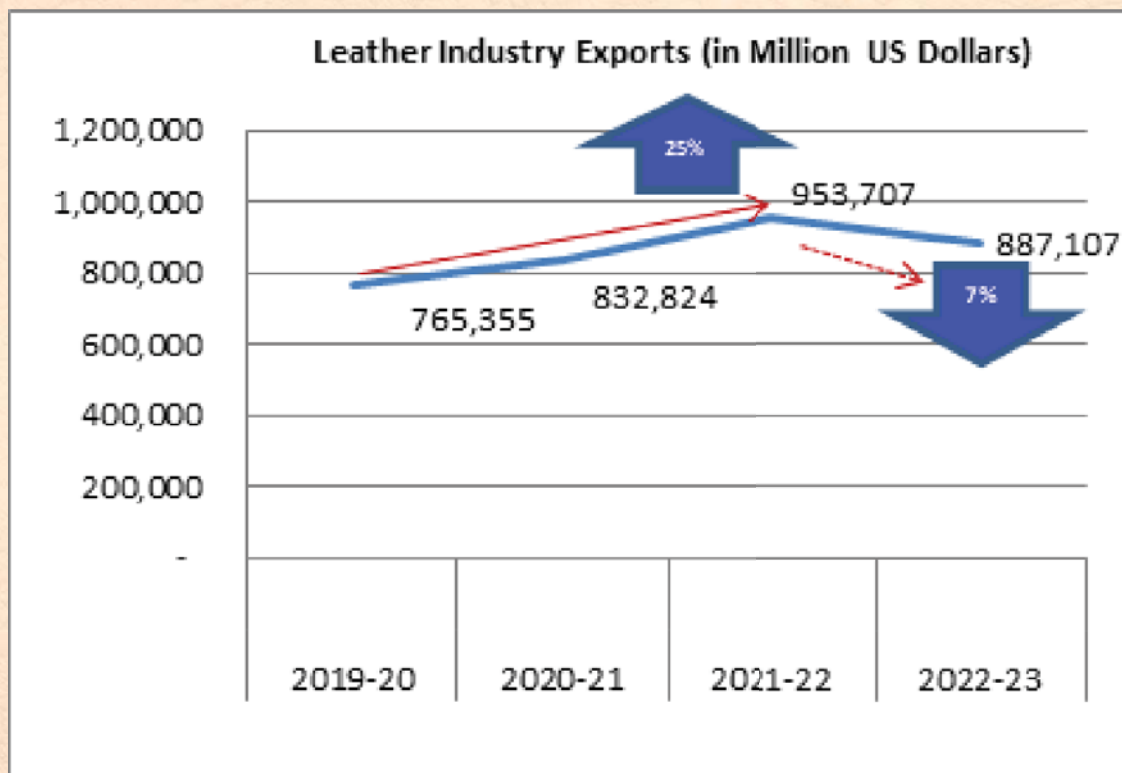
The Export of Value added Finished Leather exported from Pakistan also decreased by 19.45% to US\$ 167.615 Million from US\$ 208.090 Million during July-June 2022-23 as compared to the same period of corresponding year.

Leather Sector export badly affected FY 2022-23 due to restriction of import of raw material, withdrawal of regional competitive Energy Tariff, Withdrawal of DLT @5% on Finished Leather, huge increase in electricity rates, non-availability of gas, dollar rate fluctuation, obstacles in opening LCs by State Bank and strict restrictions on import of raw materials and machinery, lack of level playing field etc.



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SOVEREIGNTY & INDEPENDENCE**

MOMENTUM BEING LOST



In just two years as a result of RCET Leather Industry Export increased by 25% from US\$ 756.355 Million in FY20 to US\$ 953.707 Million in FY 22 and after withdrawal of RCET its negative impact on Leather Sector Export decreased by 7% in FY23

ACHIEVEMENTS

I would like to share some of the achievements of Leather Industry got after hectic and continued follow-up with the high-ups on collectively and individually to get incentives for the entire leather sector. For the purpose I visited Islamabad personally to meet Minister for Finance, Minister for Defence, Secretary, Ministry of Commerce with purely aimed atleast to get a single benefit for leather Industry. Only some of my colleagues understand my vision and help me for taking-up the issues for resolution with the Government authorities concerned.

However, I am grateful to all of my colleagues/members of the Executive Committee, senior members of the Association, specially Chairmen of both the Zones and Central Secretariat for their support and continued coordination for getting following incentives obtained from the Government for the promotion of Leather Industry :

1. APPOINTMENT OF ADITORS FOR SCRUTINY OF INVOICES OF PTA'S MEMBERS EXPORTERS FOR RELEASEING OF SUBSIDY THROUGH TDAP @75% LAB TESTING CHARGES OF FINISHED LEATHER FORM INTERNATIONAL LABS AS ALREADY APPROVED BY EDF

After concerted efforts since last 2-years, PTA succeeded in getting appointment of Auditors M/s. Ilyas Saeed & Co., Karachi through TDAP for scrutiny and verification of PTA's members concerned claims for releasing 75% grant of subsidy on Lab Testing claims of Finished Leather for the period from 18th March'2021 onwards while the processing started w.e.f. 01.06.2023.

PTA's submitted 15-Claim Files of the members concerned, so far been received alongwith complete documents as required by TDAP, to the above approved Auditor appointed by TDAP for further processing of the claims for scrutiny of files and approval of 75% subsidy amount worth Rs.29.6 Million out of total available fund of Rs.60 Million for lab testing of Finished Leather. Hope to get the RO's for issuance of the subsidy Cheques on account of 75% Lab Testing cases for the members concerned shortly.

2. PTA'S PROPOSAL FOR GRANT OF SUBSIDY @ RS.145 MILLION FOR ORGANIZING 8-10 INTERNATIONAL LEATHER FAIRS DURING THE YEAR 2023-24 INCLUDED IN TDAP'S ANNUAL BUSINESS PLAN (ABP) FY 2023-24

TDAP approved and incorporated PTA's proposal for grant of subsidy amounting to Rs.145 Million for organizing of 8-10 Int'l Leather Fairs in various destinations in TDAP's Annual Business Plan (ABP) for the year 2023-24 out of total expenditure for the allocation of funds from EDF/MOC.

Now out of 8-10 proposed International Leather Fairs with total Budget of Rs.145 Million, TDAP allocated 3-Internatonal Leather Fairs with 40% subsidy so far on PTA's request under TDAP's ABP 2023-24 i.e. ACLE, August'2023, Shanghai, China, Lineapelle,

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September'2023, Italy and APLF-ASEAN-October'2023, Bangkok for organizing of National Pavilion for interested participants concerned of PTA which is encouraging for PTA members to boost export for the country in particular and for the industry in general.

3. PTA PROPOSAL FOR AUTHENTICATION OF END USER CERTIFICATE FOR THE IMPORT OF SODIUM SULPHIDE BY PTA'S MEMBERS IMPORTERS CONCERNED

In response of constant hectic efforts of PTA, the Ministry of Industries & Production, Islamabad on the directives of the Ministry of Foreign Affairs (MOFA), Islamabad examined the proposal of PTA for Authentication of End User Certificates joint with Engineering Development Board and in a result of their analysis it is found that the Sodium Sulphide as a essential raw material required for processing of export-oriented goods of leather and textile and restriction on conditional import of sodium sulphide without comprehensive consultation may disturb the supply line of the country's industrial sector. The Ministry of Industries and Production proposed to hold a joint meeting to be convened by MOFA requesting participation from Ministry of Commerce, Ministry of Industries and Production, Federal Board of revenue and the relevant trade bodies and other stakeholders for consideration of the matter with consensus.

4. PTA PROPOSAL FOR EXEMPTION OF ANIMAL QUARANTINE DEPARTMENT (AQD) INSPECTION/CERTIFICATE ON IMPORT OF RAW HIDES & SKINS

Due to PTA's persistent efforts, the Ministry of National Food Security & Research, Islamabad agreed to send PCT Codes of all processed Hides and Skins to Ministry of Commerce for further the case for exemption of Animal Quarantine Department (AQD) inspection/certificate on import of Raw Hides & Skins as per Annexure-I provided by MNFS&R, Online submission of fee for issuance of Health / Quarantine Certificate for export of Finished Leather without physical appearance to visit AQD, to offer comprehensive training of PTA's members regarding new online system by PSW for issuance of Health / Quarantine Certificate.

In view of above efforts, the Ministry of Commerce issued Notification SRO #924(I)/2023 dated 17th July'2023 wherein it is revealed that condition of Quarantine Certificate may be removed for the import of Raw Hides & Skins, pickled and wetblue Leather into Pakistan for which clarification from MOC has been sought far.

5. PTA SUCCEEDED IN GETTING SUBSIDIES FROM TDAP DURING THE YEAR 2022-23 FOR ALL THE ALLOCATED FAIRS TO PTA FOR ITS MEMBERS EXPORTERS PARTICIPANTION

PTA's got subsidies for all the following International Leather Fairs organized during the fiscal year during my tenure for the interested participants concerned and disbursed the same amongst them, now there is no pending subsidy as per my knowledge :

1. Lineapelle, Milan, Italy – September – 2022
2. APLF-ASEAN , Bangkok, Thailand – October-2022
3. Lineapelle – Milan, Italy – February – 2023
4. APLF-2023-Dubai – March-2023

6. FTA WITH CHINA

China removed Import Duty on Finished Leather as exported from Pakistan in CPFTA-Phase-II which was previously @8.9%.

SALIENT FEATURES OF THE FEDERAL BUDGET 2023-24

The Federal Budget 2023-24 unveiled by the then Mr. Ishaq Dar, Federal Minister for Finance on June 9, 2023. I would like to mention hereunder Salient Features of the Federal Budget 2023-24:

CUSTOMS ACT 1969 - GUIDLINE POLICIES

- No increase of duties on import of essential items.
- Trade facilitation and ease of doing business.
- Encourage the industrialization and investment.

SALES TAX ACT 1990

REVENUE MEASURES

Enhancement in reduced rate of sales tax from 12% to 15% on supplies made by the POS retailers dealing in leather and textile products.

STREAMLINE MEASURES

Scope of S. No. 21 of Fifth Schedule providing zero-rating to exporter registered under Export Facilitation Scheme, 2021 is proposed to be enhanced by inserting the word "commodities".

INCOME TAX ORDINANCE 2001

REVENUE MEASURES

01. Re-imposition of 0.6% advance adjustable withholding tax on non-ATL persons on cash withdrawal.
02. 1% increase in withholding tax rates on supply of goods other than sale of rice, cotton seed or edible oils, on rendering of services including service subject to concessionary

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tax rate of 3% but excluding electronic and print media advertising services and on execution of contracts excluding sportsperson.

03. 0.5% increase in withholding tax rate for commercial importer on import of goods falling in Part III of Twelfth Schedule to the Income Tax Ordinance, 2001.
04. Re-imposition of 10% final withholding tax on issuance of bonus shares by a company (20% for non-ATL).
05. Increase in withholding tax rate from 1% to 5% on payment to non-resident through debit/credit or prepaid cards. (2% to 10% for Non-ATL person).

RELIEF MEASURES

01. Increase in business turnover limit of a manufacturer from Rs. 250 (m) to Rs. 800 (m) to qualify for concessionary tax regime for SMEs and inclusion of IT & ITes in SMEs definition.
02. Enhancement of monetary limit of foreign remittance remitted from outside Pakistan from five million rupees to rupee equivalent of USD 100,000 for the purpose of section 111(4) which places bar on asking nature and source of unexplained income/assets.
03. Encouraging export of commodities (Agriculture produce, gems, metals etc) through online platform by providing 1% concessionary final tax rate to indirect exporters.
04. Reduction of minimum tax liability on turnover from 1.25% to 1.0% for companies listed on Pakistan Stock Exchange.

STREAMLINING MEASURES

01. Bringing more clarity in carry forward regime of minimum tax on turnover.
02. Removal of technical mistake in banking sector super tax regime by substituting tax year 2022 with tax year 2023.
03. Insertion of enabling provision for computation, collection and payment of super tax under section 4C.
04. Introduction of enabling provision for the purpose of effecting recovery of outstanding non-tax revenue under any other statute or law by the Commissioner Inland Revenue.

DOCUMENTATION OF ECONOMY MEASURES

Re-imposition of advance adjustable withholding tax from persons not on ATL

FEDERAL EXCISE ACT 2005

REVENUE MEASURES

The scope of FED on services is proposed to be enhanced by adding royalty and fee for technical services.

STREAMLINING MEASURES

01. New clause (e) of sub-section (1) of section 3 is proposed to be added which will elaborate further the chargeability of federal excise duty on goods and services.
02. The Directorate General of Digital Invoicing and Analysis is proposed to be renamed as Directorate General of Digital Initiatives.
03. The procedure for publication of general orders and departmental instructions and ruling of the Board on its official website are proposed to align with provisions under the Sales Tax Act, 1990.





CHRONICLE EVENTS & MEETINGS **DURING 2022-2023**

During my tenure various meetings held with the high-ups for resolution of the issues of Leather Industry as adversely impacted due to economic slowdown and political uncertainty in the country and un-justified government policies as well specifically for Leather Sector I would like to furnish below brief detail of the meetings held with the authorities concerned :

01. MEETING WITH THE THEN FINANCE MINISTER, MR. ISHAQ DAR ON 06.10.22

I alongwith Mr. Amanullah Aftab, immediate Past Chairman, PTA, participated in the meeting presided over by the then Mr. Ishaq Dar, Minister for Finance held with the exporters of export oriented sectors on 06.10.2022 at Islamabad for discussion on Regionally Competitive Energy Tariff on supply of Electricity and Gas to the Exporters concerned. During the meeting, it was finally decided by the Finance Minister to fix energy tariff at Rs.19.99/- per Unit instead of US\$ w.e.f. October'2022.

02. 82ND MEETING OF THE FINANCE COMMITTEE OF BOARD OF ADMINISTRATORS OF EXPORT DEVELOPMENT FUND (EDF) HELD ON 13.10.2022 AT ISLAMABAD

As nominated by me, Mr. Amanullah Aftab, Ex-Chairman, PTA attended 82nd Meeting of the Finance Committee of Board of Administrators of EDF held on 13.10.2022, Islamabad while myself and SG-PTA participated in the meeting virtually through ZOOM for discussion PTA'S proposal as already included in EDF Agenda Item # 6 regarding allocation of funds for Rs.113 Million for International Leather Fairs as 80% Subsidy on Stand Cost out of total expenditure / outlay of Rs.142 Million despite other expenditure which cost of Rs.157 Million would be borne by the PTA's member participants concerned by their own with the aim to enhance Country's export.

03. MEETING WITH ADDL. SECRETARY MINISTRY OF NATIONAL FOOD SECURITY & RESEARCH, ISLAMABAD ON 13.10.2022

Mr. Amanullah Aftab, Ex-Chairman, PTA held meeting with Mr. Khalid Raza, Additional Secretary, Ministry of National Food Security & Research, Islamabad on 13.10.2022 and discussed PTA's proposal for removal of condition for submission of Quarantine/ Health Certificate for import shipment of raw material for leather industry as recently imposed in Import Policy Bill-2022 while this condition was removed in Import Policy-2019.

04. 83RD MEETING OF THE FINANCE COMMITTEE OF BOARD OF ADMINISTRATORS OF EXPORT DEVELOPMENT FUND (EDF) HELD ON 21.10.2022 AT ISLAMABAD

As appointed by me, Mr. Amanullah Aftab, Ex-Chairman, PTA also attended 83rd Meeting of the Finance Committee of Board of Administrators of EDF at Islamabad on 21.10.2022 and discussed PTA's proposal for early appointment of the Auditors for scrutiny of claims of PTA's member exporters for release of subsidy @75% on International Lab Testing of Finished Leather for the period starting from 18th March'2021 onwards for which an amount of Rs.60 million was already approved in 78th Meeting of EDF Board, Ministry of Commerce, Islamabad on 24.01.2018.

05. CHAIRMAN PTA MET WITH THE MINISTER FOR DEFENCE, SECRETARY OF MINISTRY OF DEFENCE & SECRETARY MINISTRY OF COMMERCE ON 24.11.2022 :

I met Khawaja Asif, Minister for Defence, Secretary Ministry of Defence and Ministry of Commerce, Islamabad during the meeting and discussed the crucial issues being faced by the exporters and importers of the export oriented Leather Industry specially for resolution of the issue of Quarantine Certificate required both at Import and Export stage and restriction on import of Sodium Sulphide from China which is the basic tanning chemical. After threadbare discussion, the authorities concerned assured me to resolve the Leather Industry's issue shortly.

Ch. Ahmed Zulfiqar Hussain, Chairman, LEPC was also present in the meeting and he recommended the PTA's plea for immediate resolution.

06. SEMINAR ON SUSTAINABILITY - NET ZERO CARBON IN MOVENPICK HOTEL, KARACHI

On the instance of TDAP, Mr. Amanullah Aftab, Ex-Chairman, PTA, Mr. Hamid Arshad Zahur, Mr. Shafique Ahmed, Mr. Idrees Ahmed, Shaikh Muhammad Shafiq and SG-PTA attended the Seminar on Sustainability – Net Zero Carbon organized by TDAP on 12 December'2022 at Movenpick Hotel, Karachi. Chief Executive, TDAP Mr. Muhammad Zubair Motiwala also joined this Seminar.

07. PTA DELEGATION MET WITH THE SBP OFFICIAL IN KARACHI ON 14.12.2022

PTA Delegation led by Sh. Afzal Hussain, member, PTA alongwith, SG, PTA, Mr. Muhammad Ali met SBP's officials in SBP Office, Karachi on 14th December'2022 to discuss bank related issues specially long pending remittance which to be sent to Italy for organizing Pakistan Pavilion for participation of PTA's member in Lineapelle Fair-Feb-2022 at Milan, Italy and requesting them to make easy procedure for remittance within due time period as specified by the Fair Organizer of the destinations

After due consideration, the SBP officials agreed with the PTA's point of view and accordingly necessary amount approved by the SBP for immediate remittance to the organizer concerned for smooth participation of PTA's member in the said fair and next event too with the aim to earn foreign exchange for the country and enhance export.



PTA Delegation Meeting with SBP's Officials at SBP Office Karachi on 14.12.2022

08. PTA DELEGATION MET THE CHIEF EXECUTIVE, TDAP ON 20.12.2022

PTA's delegation led by Sr. Vice Chairman, PTA, Mr. Muhammad Shafi accompanied by Mr. Amanullah Aftab, Chairman, Int'l Fairs, Mr. Ejaz Ahmed Sheikh, Mr. Afzal Hussain, Mr. Gulzar Firoz, Mr. Hamid Zahur and Secretary General, PTA met with Chief Executive, TDAP, Mr. Muhammad Zubair Motiwala and his team consisting of Mr. Basit Rauf, DG/TDAP, Ms Madiha Ali, Director, Mr. Sheheryar Khan, AD/TDAP, Mr. Masroor Korai, DM/TDAP on 20th December'2022 at TDAP Head Office, Karachi to discuss various issues of Leather Industry as illustrated hereunder and a detail presentation was also delivered on multi-media by the Sr. Vice Chairman, PTA during the meeting :

- Appointment of Auditor for 75% Lab Testing Subsidy of Finished Leather.
- Allocation of funds for Rs.113 Mn for organizing Int'l Leather Fairs.
- Request for recommendation of TDAP to the subsidy for Individual Treatment plants for Rs.900 Million pending @ EDF.
- Request for recommendation of PTA's demand to Ministry of Commerce and Ministry of Defence for allowing Import of Sodium Sulphide from China, for which is the basic raw material for tanning industry.
- Request for recommendation to Ministry of National Food Security & Research, Islamabad for PTA proposal to remove quarantine condition on import of raw materials and issuance of NOC to Ministry of Commerce for notification of exemption of Quarantine / Health Certificate.

The Chief Executive, TDAP listened all the issues of PTA patiently and assured to take-up the matters with the relevant Ministry immediately.

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Mr. Muhammad Zubair Motiwala, Chief Executive, TDAP discussing Leather Industry's issues with PTA delegation during a scheduled meeting on 20.12.2022 at TDAP Head Office, Karachi



Sr. Vice Chairman, PTA, Mr. Muhammad Shafi presenting flower bouquet to CE-TDAP, Mr. Muhammad Zubair Motiwala

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09. PTA REPRESENTATIVE ATTENDED ON-LINE CONSULTATION SESSION ON LEATHER INDUSTRY ORGANIZED BY TDAP ON 13.01.2023:

TDAP arranged an on-line Consultation Session with the Leather Sector Stakeholder on 13.01.2023. Mr. Muhammad Ali, Secretary General, PTA attended the Session and highlighted the issue of import of Sodium Sulphide which is basic chemicals used in value added Finished Leather.

The Session was also attended by TIC, Embassy of Pakistan, Beijing, China and official concerned of TDAP through ZOOM.

SG-PTA, strongly emphasized the need to allow import of tanning chemical i.e. Sodium Sulphide as allowed earlier used in processing of Finished Leather from Raw Hides & Skins, as the restriction imposed on import of sodium sulphide by the Government of China inadvertently.

The main purpose of Organising of above session is to enhance Pakistan's existing marketing access and improve the utilization of concessions granted to Pakistan in China in the CPAK-FTA, as Pakistan also requested to China for granting duty exemption on the products which are currently covered under Margin of Preferences (MOP).

10. TDAP ORGANIZED A SEMINAR ON "SUSTAINABILITY IN LEATHER SECTOR" AT TDAP HQS, KARACHI ON 20TH MARCH, 2023:

TDAP organized a Seminar for promotion of sustainability in the Textile & Leather Industry for the awareness a Seminar on "Sustainability in the Leather Sector" was organized on 20.03.2023 in TDAP, Head Office, Karachi.

Following participants concerned of PTA attended the Seminar:

S.#	Participant Name	Company Name
01.	Mr. Shabbir Ahmed	Hub Leather (Pvt) Ltd.
02.	Mr. Muhammad Nafees	Plot 74, Sector 7A, Korangi Industrial Area, Karachi.
03.	Mr. Hamza	Abu Hurara Tannery,
04.	Mr. Sharukh	Plot no. 372 Sector 7/A, K.I.A, Karachi.
05.	Mr. Sajid Ali	Aqsa Industries (Pvt) Ltd, Karachi.
06.	Ms. Memoona Naaz	

Basit Rauf, DG TDAP (Textiles & Leather), welcomed the participants and brought to light the need for adopting sustainable practices as demanded by the world and how Pakistan leather industry can capitalize on these methods by acquiring international certifications for the promotion of made in Pakistan leather products.

As a keynote speaker, Mr. Amanullah Aftab, Chairman, PLGMEA & CEO, Hafiz Tanneries briefed the gathering on facts and figures of the leather sector and importance of LWG certification and its benefits for the local industry in times to come. The second speaker of the seminar having a prominent portfolio in the sector was Mr. Asfandyar Farrukh, MD, HUB (Urban Brands) who highlighted the best practices and goal of eco-friendly production techniques which are in great demand by internationally conscious consumers.



TDAP SEMINAR HELD ON 20.03.23 AT TDAP KARACHI

11. PTA'S MEMBERS CONCERNED ATTENDED TRAINING SESSION ARRANGED BY PAKISTAN SINGLE WINDOW (PSW) FOR THE RENEWAL OF PSW USER SUBSCRIPTION on 06.04.23:

On the instance of PTA, for the awareness of PTA's members, PSW arranged a virtual Session under title "Training Session for the Renewal of PSW User Subscription" through ZOOM on 6th April'2023 which was attended by PTA's members concerned and SG, PTA.

During the session the PSW official concerned define the procedure how to get issue Online Quarantine / Health Certificate for Export / Import of Finished Leather on online payment in favour of PSW without physical visit to Quarantine Department of Veterinary & Animal. The Quarantine Certificate be issued in advance after submission of GDs through online port of PSW.



12. AN ONLINE MEETING HELD BY THE COMMITTEE ON IMPORT & EXPORT OF HIDES & SKINS CONSTITUTED BY MINISTRY OF NATIONAL FOOD SECURITY & RESEARCH, ISLAMABAD ON 06.04.2023:

Mr. Hamid Arshad Zahur, Member, PTA and Mr. Muhammad Ali, SG-PTA attended online meeting held by the newly constituted Committee of Ministry of National Food Security & Research on Import & Export of Hides & Skins at Animal Husbandry Commissioner Office, Islamabad on 06.04.2023. Dr. Muhammad Akram, Animal Husbandry Commissioner, MNFS&R presided over the meeting alongwith Dr. Riasat Wasee Ullah, Assistant Animal Husbandry Commissioner, Dr. Naeem Ullah, Research Office, Dr. Shahjahan Zafar, Research Office, MONFS&R, MNFS&R while Mr. Basit Hussain, Secretary Customs Tariff, Federal Board of Revenue (Online), Mr. Asim Awan, Domain Officer, Pakistan Single Window, Pakistan Customs (Online), Dr. Maqbool Ahmed, Quarantine Officer, Animal Quarantine Department, MNFS&R, Islamabad (Online), Mr. Muhammad Umar Riaz, Section Officer (Import-I), Ministry of Commerce (Online) participated in the meeting to discuss issue of Pakistan Tanners Association regarding condition of Quarantine Certificate on import and export of Hides and Skins.

After due deliberation, the Committee decided that:

- All process hides and skins under PCT Code (Annexure-I) as prepared by the Assistant Animal Husbandry Commerce, MNFS&R would be sent to the Ministry of Commerce for further the case for exemption of Animal Quarantine Department (AQD) inspection/certification.
- All other items under PCT Codes (Annexure-II) would be forwarded to the Animal Quarantine Department (AQD) for technical evaluation and certification.
- Comprehensive training of PTA regarding new online system will be offered by PSW.

14. PSW ORGANIZED AN ONLINE ORIENTATION SESSION WITH THE LEATHER SECTOR FOR DISCUSSION ON THE ANIMAL QUARANTINE DEPARTMENT MODULE ON 13.04.2023:

PSW arranged an online Orientation Session through ZOOM on 13th April'2023 with the stakeholders of Leather Sector which was attended online by PSW Officials, Mr. M. Asim Awan, Director-PSW, Dr. Abdullah Majid Khan, Dr. Arshia Sara-PSCO, Mr. Faisal Hussain, PSW, Dr. Zain-ul-Abideen-AQD and PTA's members Mr. Mehmoob, Shafi Group, Mr. Hamid A. Zahur, Noor Leather Garments and SG-PTA.

During the Session PSW's Domain and system expert provided system demonstration for obtaining Quarantine/Health Certificate online on import of Wet Blue & Pickled Hides and Skins by using PSW Portal.

Regarding Export of Finished Leather, the PSW advised for determination of charges / tariff for online issuance of Health Certificate on export of Finished Leather to avoid Physical appearance to AQD and also decided to send Annexure-I to Ministry of Commerce for taking further action for exemption of Health Certificate on Finished

Leather PCT Codes as the items under these codes do not carry any risk of disease/harmful.

15. PTA DELEGATION MET MR. SHAUKAT ALI, DIRECTOR, IOCO AT CUSTOMS HOUSE KARACHI ON 25.05.2023:

PTA delegation led by Mr. Muhammad Shafi, Sr. Vice Chairman, PTA along with Mr. Amanullah Aftab, Mr. Hamid Arshad Zahur, Mr. Waqas Shakil, Mr. Saad Anis and SG, PTA met Mr. Shaukat Ali, Director, IOCO on 25.05.2023 at Custom House, Karachi to discuss the long pending issue since last 2-years regarding determination of DDB Rates on Weighted average of Finished Leather instead of Arithmetic Formula and submission of new revised worksheets as per FBR's SRO 571(I)/2020 dated 27.06.2020 after announcement of the fiscal Budget by 31st July of every year for up-ward revision of Duty Drawback Rates of Finished Leather of Cow/Buff and Goat/Sheep skins to the Director, IOCO for review of all the rates.

After threadbare discussion, the Director, IOCO assured for adoption of eligible formula for determination value of Finished Leather at weighted Average instead of Arithmetic formula and it was also decided with consensus for submission of Revised Working Sheets for Duty Drawback rates of Finished Leather as per above FBR SRO 571 after the announcement of fiscal Budget 2023-24 and PTA's demand for taking of Survey due to a lot of changes in Chemicals rates which adversely affected the DDB rates while the previous Survey was conducted 10 years back by IOCO and determined the rate of DDB on Finished Leather.

As per decision during the meeting with the Director-IOCO and after the announcement of Budget 2023-24, PTA submitted new revised Worksheets alongwith GD's for upward revision of Duty Drawback Rates for Finished Leather to the Director-IOCO for favourable consideration.





PTA delegation led by Mr. Muhammad Shafi, Sr. Vice Chairman, PTA (Central) discussing with the Director IOCO regarding up-ward revision of DDB rates

16. TDAP, LAHORE ORGANIZED ZOOM MEETING FOR FINALIZATION OF FTA/PAK-UAE CEPA ON 21.06.2023:

Mr. Anjum Zafar, Ex-Chairman, PTA attended ZOOM meeting held by TDAP, Lahore on 21.06.2023 for seeking input of the Leather, Footwear & Gloves Sector on Pak-UAE Comprehensive Economic Partnership Agreement (CEPA).

During the meeting, Mr. Anjum Zafar suggested the following proposals for incorporation in FTA/PAK-UAE (CEPA) :

- To eliminate the inclusion of Swine Leather from proposed List with UAE, which is basically "Pork Leather" as prohibited in Pakistan.
- May include all H.S. codes of Leather in FTA with UAE as already submitted by PTA which is already zero rated import from UAE.
- As intimated during the meeting that there is practically No production of dyes and chemicals for tanning Industry in UAE. Leather tanning chemicals and dyes are very technical nature and need lot of research work in production, therefore, the inclusion of "Dyes & Chemicals" at zero rated in FTA/CPA with UAE will result in "Transit Trade" only to Pakistan to the benefit of other countries and will be missed. This would ultimately be harmful & detrimental to the Tanning Industry & other Industries of Pakistan, which is not desired.

PENDING ISSUES :

I would like to summarize hereunder some important issues of the Leather Industry which need constant follow-up during the next year term 2023-24 too for the facilitation of PTA's members:

- To keep follow-up on PTA's proposal with Requested Ministry of Commerce for early issuance of Notification for DLTL on Finished Leather @4% FY 2020-2025.
- To follow-up with IOCO, Karachi for issuance of notification for up-wards revision of Duty Drawback rates on Finished Leather of Cow/Buff Hides, Goat/Sheep Skins as worked-out after announcement of Federal Budget 2023-24 and submitted worksheets alongwith copies of GD's to the Director-IOCO for further proceeding.
- To keep constant follow-up on PTA's proposal for Authentication of End User Certificates for import of Sodium Sulphide from China which is essential for processing of Finished Leather which is stuck-up with the Ministry of Industry & Production, Islamabad for seeking joint meeting may be convened by the Ministry of Finance and participants from the Ministry of Commerce, Ministry of Industries and Production, FBR and relevant trade association for finalization of the matter.
- To pursue PTA's proposal with Ministry of Finance and Commerce for recommendation of PTA's proposal for restoration of Reduced Tariff rates on Supply of Electricity and Gas to ZRI.
- To Keep Strong Liaison with TDAP for increasing subsidy from 40% to 50% for PTA's member concerned participation in International Leather Fairs in various destination as allocated by TDAP under ABP 2023-24.
- To follow-up with TDAP's approved Auditor for verification of Claims of PTA's members concerned as already submitted to them for issuance of 75% subsidy on each Invoice for Lab Testing of Finished Leather.
- To pursue PTA's proposal as already submitted to EDF through EDF Portal online for granting subsidy of Rs.900 Million for establishment of Individual Effluent Treatment Plants.
- To follow-up with FBR PTA's proposal for rectification in the Sales Tax Order # 09 of 2023 dated 15.03.2023 issue list of 717 items including 12-important items as mentioned hereunder used by the Leather included in the "Negative List" on which Input Tax adjustment not allowed to five export oriented industry and being disallowed in refund :

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Sr.	H.S Code	H.S Code Descriptoin
1	1702	Sugars, including lactose, maltose, glucose or fructose in solid form sugar syrups without added flavouring or colouring matter artificial honey, whether or not mixed with natural honey caramel Explanation: Liquid Glucose fall in H.S code 1702 Used for chrom tanning and is necessary in export leather manufacturing.
2	2501/2505	Salt (including table Salt and denatured Salt) pure sodium chloride whether or not in aqueous solution sea water/Sands of all kinds natural, whether or not coloured, other than metal-baring sands of chapter 26 Explanation: Any one working in Leather Industry knows that salt is used in leather manufacturing and is basic requirement.
3	2519	Natural magnesium carbonate (magnesite) fused magnesia dead-burned (sintered) magnesia, whether or not containing small quantities of other oxides added before sintering magnesium oxide, pure or not Explanation: Chemical is used in manufacutring export leather
4	2522	Quicklime, slaked lime and hydraulic lime other than calcium oxide and hydroxide of heading no. 2825 Explanation:Hydraulic Lime is used in Export Leather Production and is basic requirement.
5	3909	Amino-resins, phenolic resins and polyurethanes, in primary forms Explanation: Misc Chemical Fall under this code which is used in manufacturing of export Leather
6	3912	Cellulose and its chemical derivatives, n.e.s. or included, in primary forms Explanation: Misc Chemical Fall under this code which is used in manufacturing of export Leather
7	3917	Tubes, pipes and hoses and fittings thereof (for example, joints, elbows, flanges), of plastics Explanation: Misc Item is used in machinery repair which are used in manufacturing Export Leather
8	7306	Tubes, pipes and hollow profiles, of cast iron Explanation: Misc Item is used in machinery repair which are used in manufacturing Export Leather
9	7307	Tube or pipe fittings (eg couplings, elbows, sleeves), of iron or steel Explanation: Misc Item is used in machinery repair which are used in manufacturing Export Leather
10	9816	Services provided by pathological laboratories. Explanation: Different lab test compulsory for leather export which is fall under this H.S Code
11	9819	Services provided or rendered by specified persons or business Explanation: staff van services is being availed which is direct labour cost.

12	8208	Shaving Cutting Blades. (Explanation: it is the mandatory spare part of the tanning industry's machineries for producing best quality finished leather)
13	3909	Polyurethane (Explanation: It is fundamental item for making finished leather as the vital binder to preserve the geniuses of leather with innovation specially from scratches, environmental protection to keep the quality of finished leather intact for the export to meet the demand of foreign buyers.

NOMINATION OF PTA'S REPRESENTATIVES IN DIFFERENT COMMITTEES CONSTITUTED BY THE GOVERNMENT / FPCCI DURING THE YEAR 2022-23

- **PTA's representative nomination in the MNFS&R's Committee on Import and Export of Hides and Skins**

At the instant of PTA, the Minister of National Food Security & Research, Islamabad constituted a Committee on the issue of our Association regarding import of processed hides & Skins. The Committee consists following stake-holders :

- i. Animal Husbandry Commissioner, MNFS&R.
- ii. Joint Secretary, Exim Wing, MNFS&R.
- iii. Representative of Federal Board of Revenue (Customs Policy)
- iv. Representative of Pakistan Single Window.
- v. Director, Animal Quarantine Department, MNFS&R.
- vi. Secretary General, Pakistan Tanners Association.
- vii. Any other Co-opted Members.

MEETINGS OF CENTRAL EXECUTIVE COMMITTEE OF PTA HELD DURING THE YEAR 2022-2023

During my tenure following meetings of the Central Executive Committee were held simultaneously at Lahore & Karachi through Video Conference and ZOOM link too:

- 1st CEC Meeting on 30th October'2022.
- 2nd CEC Meeting on 10th December'2022.
- 3rd CEC Meeting on 10th August'2023.
- 4th & Last Meeting with AGM on 30th September'2023

PRESS STATEMENTS

During my chairmanship, I realized to issue Press Statements only on specific issues highlighting the attention of the Government for resolution of the Leather Industry problems on priority. I am delighted to apprise all of my colleagues that some of the measures issues of our member exporters have been addressed during the year.

VOTE OF THANKS

I would like to thank Mr. Muhammad Ali, Secretary General for looking after the whole affairs of the Association done excellent work for organizing the Int'l Leather Fairs during the year as well as to keep continued follow-up with the Departments concerned for resolution of Leather Industry's issues. I would like to appreciate Deputy Secretary, Ms. Tahira Shaheen for her hard

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and smooth result oriented working for the Association and especially when the Secretary is on Int'l tour for participation in fairs. I also appreciate the hard work of Mr. Fahim Ahmed Secretary, PTA-Northern Zone and Mr. Raiyan Muhammad, Secretary, PTA-Southern Zone. Other members of the staff of PTA also deserve recognition for their performance of duties during the year.

I extremely grateful to all members who have generously released their advertisements for publication in Annual Report and also appreciate the work of Printer.

I would like to congratulate the incoming Office Bearers and Members of Central Executive Committee of PTA for coming forward to serve the cause for the promotion of the leather sector of Pakistan.

I sincerely pray to Almighty Allah for the prosperity, progress and solidarity of our beloved Pakistan, and for the growth and success of all members of Pakistan Tanners Association.



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PHOTO GALLERY

GLIMPSES OF PTA CENTRAL EXECUTIVE COMMITTEE MEETINGS HELD DURING THE YEAR 2022-23



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GLOWING TRIBUTE TO LATE MR. S.M. MUNEEER

17TH APRIL 1945 – 28TH NOVEMBER'2022

HE IS NO MORE WITH US – ALAS!



Mr. S.M. Muneer was not only the business leader of tanning Industry he was also a business leader of Pakistan who walked through hard time and became an example to entire Pakistani entrepreneur. The start from the rise of his Din Group of Companies as one of the major business groups in the country is the story of almost 50 years of hard work and perseverance, who rendered his excellent services to Pakistan Tanners Association as a founder member.

He served as Chairman, PTA from its inception during the years 1969-70, 1981-82, 1982-83, 1983-84, 1985 & 1993. He was a man of caliber and a consummate industrialist having a vast experience in various sectors ranging from tanning, textile & banking. He was also a philanthropist served in many Educational institutions, Hospitals and other organizations for the noble cause to help humanitarian. Whose extensive experience, unwavering dedication and commitments to Leather Industry and other sectors i.e. textile, banking & education were unsurpassed.

His remarkable services are summarized as :

- He was a Renowned Industrial and served for the Leather and Textile Industry.
- He served as a Chief Executive of Trade Development Authority of Pakistan and led a successful effort for the promotion and facilitation for strengthen the exports of Pakistan.
- He was Patron-in-Chief of the Korangi Association of Trade and Industry (KATI).
- He also served as the Chairman of Chiniot Anjuman Islamia running many hospitals, maternity homes, schools and colleges in Karachi, Faisalabad and Chiniot
- He also served as the Board Member of several Banks and Private Firms.
- He was a Member of FPCCI, Member of the Board of Governors of IoBM and Greenwich Collage, Karachi. He was on the Board of Shaukat Khanum Cancer Hospital, Lahore, The Kidney Centre Post Graduate Training Institute.

PAKISTAN TANNERS ASSOCIATION

ANNUAL REPORT 2022-23

- He received the 'Sitara-e-Isaar' and the 'Sitara-e-Imtiaz' in 2006 and 2007 respectively by the President of Pakistan in recognition of his outstanding public service for the cause of humanity.
- He was awarded an Honorary PhD degree (doctorate of philosophy) in January 2009 by the Governor of Sindh
- He was awarded the "Life Time Achievement Award" in the President House in 2012.
- He also received Life Time Achievement Award in the year 2012 in the City of Markham (Canada) by then-Mayor Frank Scarpitti in the presence of members of parliament.
- He was awarded with the Best Export Performance trophy by the Federation of Pakistan Chamber of Commerce and Industry (FPCCI), the Gold Medallion Award from the International Export Association, UK and Best Businessman of the Year Award from FPCCI, Karachi.
- PTA conferred Gold Medal upon Mr. S.M. Muneer (Late) on his remarkable and untiring efforts for the promotion of Leather Industry of Pakistan.



A file photo of Mr. S.M. Muneer (Late) alongwith the Members of PTA and the then Consul General of France





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Press Clippings



Business Recorder, Karachi
Friday, December 16, 2022

PTA seeks clearance of chemicals at port

RECORDER REPORT KARACHI: Central Chairman of Pakistan Tanners Association (PTA) Muhammad Mehr Ali has said that chemicals used by the tannery waiting for clearance at the port in huge quantities and if this chemicals not released, the wheels of the tannery industry are feared to be jammed.

Due to the stoppage, we are facing huge loss in terms of demurrage. The government should immediately release the chemicals so that the orders of leather products can be fulfilled in time, he added. The SBP is not issuing remittances for participating in exhibitions, due to which there is a fear of cancellation of PTA pavilions in foreign exhibitions.

While addressing the executive committee meeting of PTA, he said that the leather industry is the second largest foreign exchange earning industry of Pakistan and its role in the country's economy is very important.



کیمیکیل کی کلیئرنس، نمائش میں شرکت کیلئے مشکلات درپیش، مہر علی ڈیپری جیٹنقصان، صنعت کا پیہ جام، کیمیکیل فوری ریلیز کیا جائے، چیئر مین بی ٹی اے کراچی (بزنس رپورٹر) پاکستان میگزین ایسوسی ایشن (بی ٹی اے) کے منتخب چیئر مین مہر علی نے کہا ہے کہ چڑے کی صنعت زرمبادلہ کمانے والی دوسری بڑی صنعت ہے جس کی وجہ سے معیشت میں اس کا کردار انتہائی اہم ہے، اس کے باوجود مہران کو کیمیکیل اپورٹ کرنے اور بیرون ممالک ہونے والی لیڈر انگریزی پیشہ میں شرکت کیلئے شدید مشکلات کا سامنا ہے۔ بی ٹی اے کے مرکزی آفس میں انگریزی کمیٹی کے اجلاس سے خطاب میں مہر علی نے کہا کہ ٹیٹری کے زیر استمال کیمیکیل بھاری مقدار میں بندرگاہ پر کھیٹنس کے انتظار میں پڑا ہے اور اگر یہ کیمیکیل ریلیز نہ کیا گیا تو صنعت کا پیہ جام ہونے کا اندیشہ ہے، اپورٹرز کو در آمد شدہ کیمیکیل بندرگاہ پر رک جانے سے ڈیپریج کی مد میں بھاری نقصان کا سامنا ہے، اور حکومت سے مطالبہ کہ فوری طور پر کیمیکیل ریلیز کیا جائے۔



Business Recorder, Karachi
Wednesday, December 28, 2022

Leather show at Lahore Expo Centre from Feb 1

RECORDER REPORT KARACHI: Gulzar Firoz, Convener, Press and Media Committee, PTA (Central) has informed that 8th Pakistan Mega Leather Show will be held from 1st-3rd February, 2023 at Lahore Expo Centre.

He said that under the guidance of Chairman PTA, (Central), Muhammad Mehr Ali and Agha Saiddain, Convener of the Leather Show Committee grand leather show will be organized by PTA at Lahore Expo Centre.

Agha Saiddain giving details of the show said that about 400 booths are booked for display of finest quality of leather and said that about 400 buyers and visitors from all over the world are expected to attend the leather show.

Tanners Association gives new vision for leather industry

Posted on December 14, 2022 by Siddiqi



Pakistan Tanners Association (PTA) (Central Office), Mr Muhammad Mehr Ali, newly elected Chairman of PTA (Central Office) for 2023, has stated in a statement that the leather industry is of vital importance to the economy of Pakistan, being 2nd foreign exchange earner.

While presiding over the Central Executive Committee held on 10th December 2022 at Karachi and Northern Office via zoom, he presented a vision of PTA in future for the betterment of the leather industry worldwide.

He gave 06 visions agenda, namely.

- 1) Research Cell,
- 2) International Affiliation,
- 3) Annual Dinner,
- 4) Social Media,
- 5) Media Coordination

Latest Issue





THE AZB

Leather industry important role in earning valuable foreign exchange, Mohammad Mehr Ali.



Karachi (December 15, 2022) The newly elected Central Chairman of Pakistan Tanners Association (PTA) Mohammad Mehr Ali has said that the leather industry is the second largest foreign exchange earning industry of Pakistan and its role in the country's economy is very important and even in the current adverse conditions leather exporters By exporting leather products from the country, they are bringing valuable foreign exchange to Pakistan. Mohammad Mehr Ali while addressing the executive committee meeting at the PTA central office yesterday said that at that time, the members of the Tannery Association were not allowed to import chemicals and go abroad. There are many difficulties to participate in leather exhibitions, chemicals used by the tannery are waiting for clearance at the port in huge quantities and if this chemical is not released, the wheels of the tannery industry are feared to be jammed. Due to the stoppage, we are facing huge loss in terms of demurrage, we demand from the government to immediately release the chemical so that the orders of leather products can be fulfilled in time. The State Bank is not issuing remittances for participating in exhibitions, due to which there is a fear of cancellation of PTA pavilions in foreign exhibitions. As vision was also presented and said that our 6-point agenda is that we will strengthen the performance of Research Cell, International Affiliation, Annual Dinner, Social Media, Media Coordination and Central Standing Committees.

معاشی صورتحال کی بہتری کیلئے سیاستمداران اناچھوڑیں ماہرین

برآمدات رکنے سے بے روزگاری بڑھ رہی، باسٹ خان، مکی حالات شدید پریشان کن ہیں، پروفیسر بشارت اللہ ملک تجارتی خسارہ کم کرنا ہوگا، حالات ضرور بہتر ہونگے، آغا سیدین، ڈاکٹر اکرام الحق، دانا سجاد کا جنگ اکناک سیشن میں اظہار خیال

لاہور (ریپورٹ: سکندر صدیق ٹوٹی) ماہرین نے کہا ہے کہ پاکستان کے موجودہ حالات پر لگاؤ سے پریشانی میں ماہرین کن ضرور ہیں لیکن ایسے مشکل حالات میں معاشی اور سماجی حالات میں بہتری کے مواقع بھی لگانے جا سکتے ہیں، بشرطیکہ ہمارے سیاسی قائدین انا، منڈ اور بہت دھرمی کی بجائے پاکستان کی معاشی اور عوام کو خیال کریں جن کی وجہ سے ملک کا نام بگڑ رہا ہے۔

لاہور: جنگ اکناک سیشن میں مہدا باسٹ خان، بشارت اللہ ملک، آغا سیدین، ڈاکٹر اکرام الحق اور دانا سجاد اظہار خیال کرتے ہیں، میزبان سکندر صدیق ٹوٹی بائیں جانب بیٹھے ہیں

صفحہ 6 جلد نمبر 5

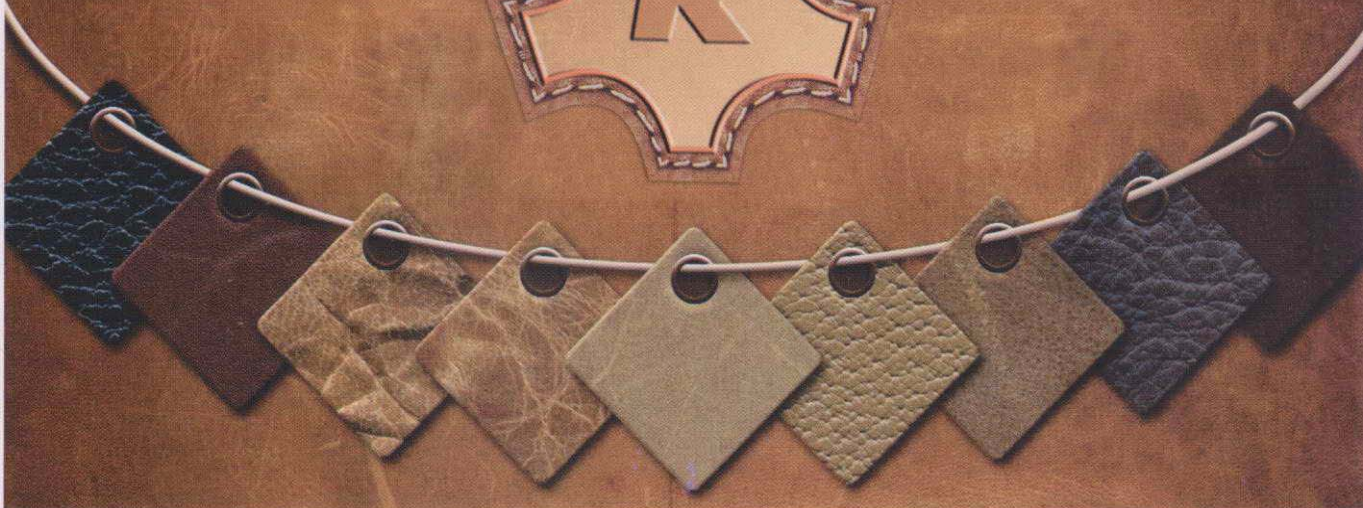
پلازے کی صنعت کا قیمتی زرمبادلہ کمانے، معیشت میں اہم کردار ہے، محمد مہر علی

لاہور: ایک سیکل گیسٹریز ہوا انٹرنیٹ میگزین کی ماہنامہ پیمہ جام ہو سکتا ہے، ڈیڑھ گھنٹہ میں پاکستان بھر کی سوشل میڈیا

کراچی (ایمرس رپورٹر) پاکستان ٹانرز ایسوسی ایشن (پی ٹی اے) کے منتخب چیئرمین محمد مہر علی نے کہا ہے کہ پلاسٹک کی صنعت پاکستان کی فیروزگاری زرمبادلہ کمانے والی دھرمی پائی صنعت ہونے کی وجہ سے ملکی معیشت میں اسکا کردار اتنی اہم ہے اور وہ وہ دس دس سالہ حالات میں بھی پلاسٹک کے ایکسپورڈرز ملک سے پلاسٹک کی مصنوعات برآمد کر کے قیمتی زرمبادلہ کما کر پاکستان میں لا رہے ہیں۔ محمد مہر علی نے گزشتہ روز پی ٹی اے کے مرکزی آفس میں ایک میٹنگ کے اجلاس میں خطاب کرتے ہوئے کہا کہ اس وقت ٹانری انڈسٹری انٹرن

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Standing Committees



ACTIVITIES OF PTA STANDING COMMITTEES

During the Year October-2022 to September-2023

FINANCE & ADMINISTRATION STANDING COMMITTEE

Muhammad Mehr Ali

Chairman



The Finance & Administration Standing Committee remained functional and dealt affairs of the association successfully during the year 2022-23 under the chairmanship of Mr. Muhammad Mehr Ali.

He actively examined PTA's accounts on regular basis. All the financial transactions for the purpose of heavy remittance to international fairs organizers concerned or essential purchases etc. have been vetted, examined and recommended by him to ensure transparency and genuineness particularly from audit perspective and it is a healthy sign of satisfaction that the Auditors (Chartered Accountants) have not so far raised any objection in respect of financial transaction and maintenance of accounts of PTA (Central).

It's a matter of great appreciation that due to his able guidance and keen interest in resolving the long pending PTA case with FBR Tribunal for the Tax Year 2014 under Income Tax Notice U/S 182 for which PTA got Stay Order previously for smooth functioning of the Association.

After getting Final Recovery Notice from FBR, he taken-up the matter seriously and hired a Lawyer to handle the Income Tax Case of PTA with FBR Tribunal for final consideration to resolve this Notice completely.

Alhamdulillah, Now PTA got the Order from FBR Tribunal Court against Income Tax Notice U/S 182 for the Tax Year 2014 in favour of PTA, now the case has been null and void and all the recovery notices has been deleted and removed for ever and now PTA able to operate its Account without any fear smoothly.

Alhamdulillah, Now PTA got the Order from FBR Tribunal Court against Income Tax Notice U/S 182 for the Tax Year 2014 in favour of PTA, now the case has been null and void and all the recovery notices has been deleted and removed for ever and now PTA able to operate its Account without any fear smoothly.

HUMAN RESOURCES COMMITTEE

The Human Resource Committee was constituted by the Central Executive Committee as required under the Trade Organization Rules, 2013 comprising the following members during the year 2022-2023 to look after the affairs of the establishment :

MEMBERS:

01. Mr. Muhammad Mehr Ali, (Chairman, PTA) : M/s. Khawaja Tanneries (Pvt) Ltd., Multan.
02. Mr. Muhammad Shafi (Sr. Vice Chairman, PTA) : M/s. Mateen Brothers, Karachi.
03. Mr. Fazalur Rehman Shaikh, (Vice Chairman, PTA) : M/s. Rehman Brothers & Company, Kasur.

PAKISTAN TANNERS ASSOCIATION

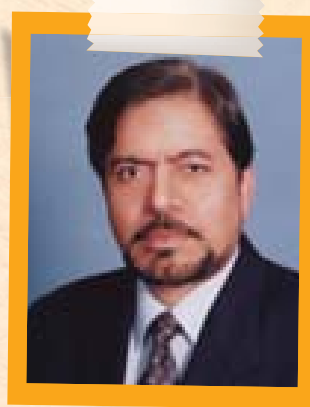
ANNUAL REPORT 2022-23



EXPORT & TAXES STANDING COMMITTEE

Mr. Agha Saiddain was taken the portfolio of the Chairman of Export and Taxes Standing Committee of PTA (Central) in continuation for the year 2022-23 as well.

During his chairmanship of the Export & Taxes Standing Committee, following core issues of the Leather Industries have been taken-up with the Government for resolution :



Mr. Agha Saiddain
Chairman

- Submitted to the Director, IOCO, Karachi, revised Working Sheets for upward revision of Duty Drawback rates of Finished Leather as worked out by Mr. Muhammad Musaddiq, Mr. Amanullah Aftab and Mr. Hamid Arshad Zahur in compliance under the Notification SRO 571(I)/2020 dated 27.06.2020.
- Constantly taken-up with the Ministry of National Food Security & Research and PSW for withdrawal condition of Quarantine Certificate on export of Finished Leather.
- Persistently follow-up the matter with SBP regarding revoking of irrational condition under SBP's Circular # 02 dated 31.03.2023 imposing penalty on exporters on delay in realization of export proceeds from abroad within 120 days.
- Requested TDAP to increase subsidy for participation of PTA.'s member exporters in allocated fairs from 40% to 50%.
- PTA's genuine proposal for allocation of fund for Rs.145 Million approved and allocated by TDAP to PTA under TDAP Annual Business Plan FY 2023-24 for allocation of International Leather Fairs in various destinations as proposed by PTA for earning maximum foreign exchange for the country.
- Requested the Government for immediate "Restoration of regionally competitive Tariff on supply of Electricity & Gas" to Leather Industry "

Due to un-business friendly decision of the Government for discontinuation of concessional tariff rates on supply of Electricity & Gas for ZRI w.e.f. 01.10.2022, the exports of Leather Sector fell by 7 percent to \$887.10 Million during the fiscal year July-June 2022-23. Now PTA's is vigorously taking-up the matter with the authority concerned for taking necessary measures to arrest the declining trend in export and to resolve other issues of the Leather Industry on sound footings.

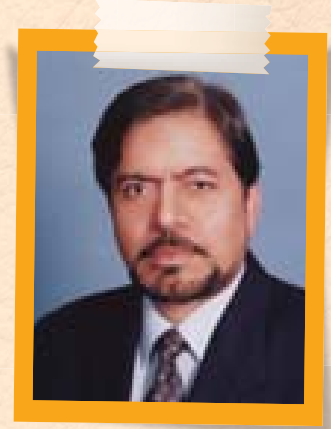
PAKISTAN TANNERS ASSOCIATION ANNUAL REPORT 2022-23

EXPORT & TAXES STANDING COMMITTEE

The Hides & Skins Improvement Standing Committee of PTA is headed by Mr. Agha Saiddain this year 2022-23 too due to his vast experience, interest and knowledge in the Research & Development and association with the institutions concerned.

As usual, he met DCO Lahore and Livestock Department, Lahore before and during the Eid-Ul-Azha to allow smooth collection of hides and skins by the traders concerned having authority letters of tanners and skin/hide merchants.

Due to his concerted efforts, the Punjab Government fully support his proposal and published through wide circular through media for the awareness of general public how to save skins from damages alternatively to save huge amount for the country on the eve of Eid festival.



Mr. Agha Saiddain
Chairman

حکومت پنجاب کی جانب سے اہم پیغام

عید الاضحیٰ کے روز قہر ہنس کے وقت کب احتیاطی تدابیر

- موتی جنوں میں ہواؤ سے جان بچانے کے لیے کھانسی سے بچائیں
- بازار کی جگہ پر کھانا کھانے والوں کے لیے کھانسی سے بچائیں
- آرہوں سے کھانسی (Tik) اور تھوڑی عمر میں جنوں میں کھانے کے دوران کھانسی سے بچانے کے لیے کھانسی سے بچائیں
- موتی جنوں سے کھانسی سے بچانے کے لیے کھانسی سے بچائیں
- بہتر کھانسی سے بچانے کے لیے کھانسی سے بچائیں
- موتی جنوں کی آرائش کے لیے کھانسی سے بچائیں
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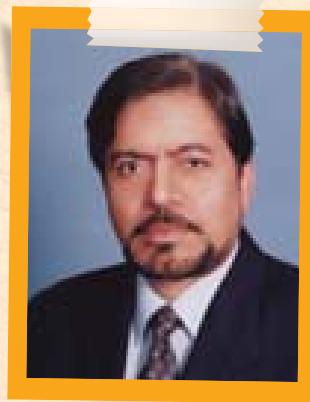
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- کھالوں کو پانی سے محفوظ رکھیں
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STEERING COMMITTEE

8th Pakistan Mega Leather Show-2023

The Central Executive Committee appointed first time Mr. Agha Saiddain as Convener Pakistan Mega Leather Show Steering Committee for the year 2022-2023 after resignation of Mr. Muhammad Musaddiq as he already performed his historical and remarkable services from the inception of Pakistan Mega Leather Show till 2022 in particular and for the betterment of Leather Industry in General and he deserved a lot of appreciation for dynamic end of convenership of PMLS.



Mr. Agha Saiddain
Chairman

The 8th Pakistan Mega Leather Show in consecutive which was held in Lahore International Expo Centre, Lahore (Pakistan) from 1st – 3rd February'2023 jointly organized by PTA & PFMA representing as Finished Leather (Pakistan Tanners Association - PTA), Leather Footwear (Pakistan Footwear Manufacturers Association – PFMA) alongwith all other stakeholders of Leather Sector of Pakistan such as Leather Garments (Pakistan Leather Garments Manufacturers & Exporters Association – PLGMEA) and Leather Gloves (Pakistan Leather Gloves Manufacturers & Exporters Association – PGMEA) for the exposition of finest quality of Finished Leather of all sorts i.e. Goat/Sheep Skins, Cow/Buff Hides, Leather Footwear, Leather Garments, Leather Gloves and other Leather Products/made-ups with allied Industries of Tanning Chemicals, Tanning & Footwear machineries under one roof.

It was a joint collaborated efforts of the Leather Industry of Pakistan for organizing 8th Pakistan Mega Leather Show in Lahore (Pakistan) with the exclusive motive(s) 1) To portray and improve the positive image of Pakistan to the World's business community 2) To motivate the leather business entrepreneurs for business growth 3) To enhance the confidence of investors in Pakistan's business market and to attract international masses towards the tremendous potentials that exist in the leather sector of Pakistan and enhance the domestic potential strength to provide viable platform within the country for joint ventures between the allied industries of Leather Sector of Pakistan and foreign companies.

Mr. M. Zubair Motiwala, Chief Executive,
inaugurating the Pakistan Mega Leather Show on
01.02.2023 at Lahore Int'l Expo Centre alongwith
Leather Industry's stakeholders



PAKISTAN TANNERS ASSOCIATION ANNUAL REPORT 2022-23

MEDIA BRIEFING TO THE PRINT & ELECTRONIC MEDIA

A media briefing was arranged on this occasion jointly by PTA & PFMA addressed by Mr. Zubair Motiwala, CEC TDAP, Mr. Muhammad Mehr Ali, Chairman, Pakistan Tanners Association and Mr. Mansoor Elahi Sheikh, Chairman, PFMA, Mr. Agha Saiddain, Convener-PMLS alongwith Mr. Fazalur Rehman Sheikh, Chairman, PTA-Northern Zone, Mr. Muhammad Shafi, Chairman, PTA-Southern Zone, which was also attended by Senior Members of PTA & PFMA, Business Community and a large number of representatives of Electronic and Print media.

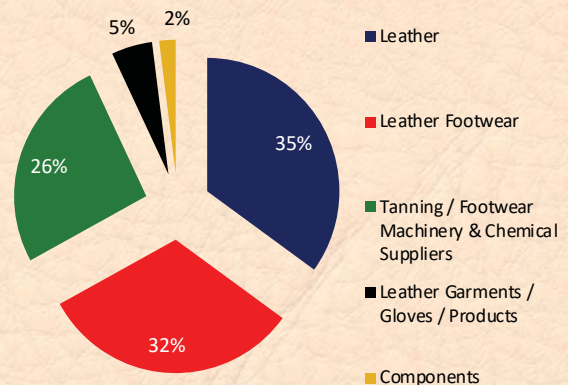


A view of the media briefing conducted during the Show at Lahore Expo Centre on 01.02.2023

An Electronic Registration counter was set-up at Entrance of Hall 2 for registration of visitors and buyers by themselves who visited the PMLS-2023.

As per data compiled at both the registration counters revealed that around 10000-12000 trade visitors including foreign buyers & visitors were registered with our computerized system during 3 days of the show as made visit to the stands in both halls for business collaborations, Seminars and B2B meetings were also arranged in both the Halls for the participants to promote bilateral trade.

Local Business Visitors



PAKISTAN TANNERS ASSOCIATION ANNUAL REPORT 2022-23



SI #	Name of Country	Number of Participants / Visitors	Commodity-wise % of Foreign Participants / Visitors
1.	Italy	10	<ul style="list-style-type: none"> ■ Leather ■ Tanning / Footwear Machinery & Chemical Suppliers ■ Components
2.	Turkey	15	
3.	Spain	5	
4.	Germany	10	
5.	Portugal	10	
6.	China	20	
7.	IRAN	4	
	TOTAL	74	

MEETING OF PTA & PFMA HELD WITH THE CE-TDAP

PTA & PFMA also arranged a meeting with Mr. Muhammad Zubair Motiwala, CE, TDAP on 01.02.2023 in the meeting room of Expo Centre and discussed core issues being faced by the exporters of Leather Industry. He patiently heard the issues and assured his support for early redressal.



Chairman, PTA, Mr. Muhammad Mehr Ali alongwith members of PFMA and PTA discussed the Leather Industry's issues with Chief Executive, TDAP, Mr. . Muhammad Zubair Motiwala

PAKISTAN TANNERS ASSOCIATION ANNUAL REPORT 2022-23

Prize Distribution Ceremony

The Prize Distribution Ceremony was held on 03.02.2023 for the best 3 Stalls for Finished Leather Category and 3-Stnads of Tanning Chemicals & Machinery Category of Hall # 1 of PTA's participants separately. As per Jury's decision the following stands holders were selected for 1st, 2nd and 3rd positions while the Prize distribution Ceremony of Hall # 2 participants arranged by PFMA separately:-

PTA's Side – HALL # 1

Finished Leather Category	Leather Tanning Chemicals Category
1 st Best Stall : Khawaja Tanneries (Pvt) Ltd., Multan.	1 st Best Stall : SRC (Pvt) Ltd., Lahore.
2 nd Best Stall: Permair Leather Pakistan (Pvt) Ltd. Lahore.	2 nd Best Stall: TFL, Karachi.
3 rd Best Stall: Royal Leather Industries Ltd., Lahore.	3 rd Best Stall: I.A Traders, Gujranwala.



Mr. Agha Saiddain, Convener, PMLS and Mr. Fazalur Rehman Sheikh, Chairman, PTA-NZ presenting Shield to 1st Position Holder of Leather Category M/s. Khawaja Tanneries (Pvt) Ltd, Multan

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Mr. Muhammad Mehr Ali, Chairman, PTA (L) and Mr. Agha Saiddain, Convener, PMLS presenting Shield to 2nd Position Holder of Leather Category M/s. Permair Leather Pakistan (Pvt) Ltd, Lahore



Mr. Muhammad Mehr Ali, Chairman, PTA (R) presenting Shield to 3rd Position Holder of Leather Category M/s. Royal Leather Ind Ltd, Lahore

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Chairman, PTA, Mr. Muhammad Mehr Ali (L) and Mr. Agha Saiddain (C), Convener, PMLS presenting Shield to 1st Position Holder of Tanning Chemicals Category M/s. SRC (Pvt) Ltd, Lahore



Mr. Fazalur Rehman Sheikh, Chairman, PTA-Northern Zone presenting Shield to 2nd Position Holder of TFL, Lahore

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Chairman, PTA, Mr. Muhammad Mehr Ali (L) and Mr. Agha Saiddain (C), Convener, PMLS presenting Shield to 3rd Position Holder of Tanning Chemicals Category M/s. I.A Traders, Gujranwala



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DISTRIBUTION OF SHIELDS TO THE EXHIBITORS/PARTICIPANTS OF 8TH PMLS'2023 IN LAHORE

PTA distributed Shields on the 3rd day of the Show to each Stand of the Exhibitors of 8th PMLS-2023 of Hall # 1 as acknowledgement of their successful participation.



GLIMPSES OF 8TH PMLS-2023



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CONCLUSION

The 8th Pakistan Mega Leather Show-2023 was concluded successfully and achieved all desired goals and objectives of the show as were set by the Steering Committee of the Show. The three-days show featured high quality Leather and Leather products and export quality footwear export products from across the country and abroad was found with enormous traffic of trade visitors which is around 3500 to 4000 each day as well as the Electronic Registration counter maintained at entrance of Hall # 2 of the Expo Centre and all the stands were quite busy with the business conclusion to the finalization extent.

Besides above, encouraging number of foreign participants took part in the Show from China, Turkey, Iran, Italy, Spain, Germany Portugal and other countries and the total number of stands in Hall # 1 & 2 were 210 both for PTA & PFMA with eye catching features including brandings with attractive ambience of booths was termed to be center of the attraction.

Overall outcome of 8th Pakistan Mega Leather Show was outstanding as beyond the expectation and achieved the desired goals of the Show. All the Exhibitors specially foreign Exhibitors, Foreign Groups were satisfied and committed to participate in the next event of 9th PMLS-2024 too.

Participants were found happy and shown in advance to continue their participation in next PMLS'2024 to be held from 26-28th January'2024 in Hall # 2 (Front Hall) of Lahore Expo Centre.

Now the Pakistan Mega Leather Show in Lahore has become an Icon of Leather Sector of Pakistan as already established its recognition domestically & internationally that offers un-limited business opportunities for boosting the sales potential/exports. As such, all interested may avail this unique & vital opportunity in Pakistan as most potential destination of the world for participation for the best return of their investment/joint ventures/collaborations.

IMPORT / CUSTOMS AFFAIRS STANDING COMMITTEE

Mr. Ejaz Ahmed Sheikh headed the Import / Customs Affairs Standing Committee of PTA this year 2022-23 too. He actively took-up the matters of PTA Members regarding Import, Sales Tax, Income Tax, Rebate Claims to Customs Authority Concerned for immediate resolution.

He assessed and verified the prices of imported raw hides & skins and chemicals imported by our members concerned from various countries as and when they required to get certified from the Association for their onward submission to Customs to help releasing their import consignments without delay.

He actively intervene the matter regarding stuck-up import shipments of pickled/wetblue cow/buffalo hides and goat/sheep skins of PTA members from China due to ban on import of Sodium Sulphide.

He also taken-up following issues of PTA members with the high-ups for early resolution :

- The matter regarding removal of Quarantine Certificate / Health Certificate condition on import of Raw Hides & Skins, Wet blue pickled leather and removal the same condition on Export of Finished Leather to various destinations.
- Strongly taken-up the matter with the Government authorities concerned for allowing import of Sodium Sulphide which is a basic chemical used in processing of Finished Leather



Mr. Ejaz Ahmed Sheikh
Chairman



INTERNATIONAL FAIRS & DELEGATION STANDING COMMITTEE

AMANULLAH AFTAB

Chairman



The Central Executive Committee of PTA appointed Mr. Amanullah Aftab as Chairman, International Fairs and Delegations Standing Committee for the year 2022-23.

He is actively looking after the affairs of the Committee by organizing National Pavilions at various destinations for participation of PTA's interested members in financial collaboration with the Trade Development Authority of Pakistan (TDAP) and Export Development Fund (EDF), Ministry of Commerce for promotion of exports and exploration of new business avenues in world for getting sizeable foreign exchange for the country.

He smoothly managed under the supervision of SG-PTA all the affairs of International Fairs and made arrangements for Pakistan Pavilions in respect of space rent & construction/decoration of stands in consultation with the Members of Standing Committee on Int'l Fairs & Delegations in compliance with the TDAP's Rules & Regulations in the following International Fairs approved by the EDF/MOC & TDAP and also included in the TDAP Annual Business Plan 2023-24 :

01. APLF ASEAN, 19-21st October, 2022 at Bangkok, Thailand.
02. Lineapelle Fair, 21-23rd February'2023, Milan, Italy.
03. APLF, 13-15th March'2023 at Dubai.

Under his chairmanship, PTA's submitted proposal to TDAP for allocation of Rs. 1.45 Million for organizing 8-10 Int'l Leather Fairs in various destinations during the year 2023-24 which was approved by TDAP under its Annual Business Plan (ABP) 2023-24.

Now out of 8-10 approved Int'l Leather Fairs, TDAP allocated following 3-International Leather Fairs with 40% subsidy so far under TDAP's ABP 2023-24 for organizing participation of its interested members under the banner of National Pavilion for which PTA actively circulated the information amongst its members for their facilitation :-

01. All China Leather Exhibition (ACLE), 29-31st August'2023 at Shanghai, China.
02. Lineapelle Fair, 19-21st September'2023 at Milan, Italy.
03. APLF ASEAN, 25-27th October, 2023 at Bangkok, Thailand.

Accordingly, PTA well organized Pakistan Pavilion for its interested members in ACLE-2023 at China and Lineapelle-Sep-2023 at Italy successfully while the APLF ASEAN at Thailand is being organized in October'2023 for which all the preparatory work regarding booking of space of hall and construction of stands have already been done satisfactory with the hope to receive a positive result from this potential fair for Leather.

Brief description of each Fair held from February'2022 is highlighted hereunder :-

01. APLF ASEAN, 19-21st October, 2022 at Bangkok, Thailand

Follow 10- Members participants of PTA had participated in APLF ASEAN-2022, Bangkok, Thailand within the total reserved space upto 244 sqm under the umbrella of Pakistan Pavilion organized by PTA with necessary Government's subsidy, outcome of the Fair was encouraging in terms of conclusion of business wherein the innovative / eye catching articles of value added Finished Leather of Cow/ Buffalo Hides, Sheep/Goat Skins were displayed at the respective stands, which were much appreciated by the customers/ visitors/buyers during the Fair. This is regular event of PTA for participation of its interested members for the promotion of exports to this vital destination.

S.No. Name of Participants

01. Khawaja Tanneries (Pvt) Ltd., Multan.
02. Siddiq Leather Works (Pvt) Ltd., Lahore,
03. Multan Hide Co. (Pvt) Ltd., Multan.
04. Highway's Creation (Pvt) Ltd., Karachi.
05. Jeaman Leather & Leather Clothing, Karachi.
06. Yousaf Tanneries, Kasur.
07. H.Sadar Ali Akhtar Ali (Pvt) Ltd., Lahore.
08. Unique Tanning Industries (Pvt) Ltd., Lahore.
09. Pelle Classics, Karachi.
10. Hussain Leather Craft, Karachi.

Mr. Sahebzada A. Khan, Honourable Ambassador of Pakistan in Thailand inaugurated the Pakistan Pavilion as "Chief Guest" which was also attended by member participants of PTA, Foreign Guests, Int'l Electronic & Print Media personal.



Mr. Sahebzada A. Khan, Honourable Ambassador of Pakistan in Thailand inaugurated the Pakistan Pavilion in APLF - ASEAN

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BUSY VIEWS OF PTA'S MEMBER PARTICIPANT STANDS WITH FOREIGN CUSTOMERS DURING APLF-ASEAN 2022, BANGKOK



02. Lineapelle Fair, 21-23rd February'2023 at Milan, Italy

Pakistan Pavilion was successfully organized by Pakistan Tanners Association (PTA) in Lineapelle Fair held from 21-23 February'2023 at FIERAMILANO RHO- ITALY in collaboration with the Commercial Section, Embassy of Pakistan, Rome, Italy and with the financial support of TDAP, Govt., of Pakistan, Karachi for participation of its 16 Regular Member exporters in a most befitting manner for the supreme interest of promoting country's exports via this vital world famous event of Leather Industry.

Following PTA's member exporters have taken part under the aegis of National Pavilion of Pakistan in Lineapelle, 21-23 February'2023, Milan, Italy in reserved space of 264 SQM for showcasing world's best quality value added Finished Leather of all sorts of Cow/Buffalo Hides, Sheep/Goat Skins at the respective stands, which were much appreciated by the customers/ visitors/buyers during the Fair. This is regular event of PTA for participation of its interested members for the promotion of exports to this vital destination.

S.No Name of Participants

01. H.Sadar Ali Akhtar Ali (Pvt) Ltd., Lahore.
02. Khawaja Tanneries (Pvt) Ltd, Multan,
03. Universal Leather (Pvt) Ltd., Karachi.
04. MIMA Leather (Pvt) Ltd, Karachi.
05. Royal Leather Industries Ltd., Lahore.
06. Shafique Leather Enterprises, Karachi.
07. Jeaman Leather & Leather Clothing, Karachi.
08. Hussain Leather Craft, Karachi.
09. Prime Tanning Industries (Pvt) Ltd, Sheikhpura.
10. Leather Tech, Lahore,
11. Leathertex Tanneries (Pvt) Ltd., Lahore.
12. Khas Industries (Pvt) Ltd., Karachi.
13. Noor Leather Garments (Pvt) Ltd, Karachi.
14. Unique Tanning Industries (Pvt) Ltd., Lahore.
15. Sheikh of Sialkot (Pvt) Ltd., Sialkot.
16. Yousaf Tanneries, Kasur.





MEETING OF PTA'S DELEGATION WITH THE FAIR MANAGEMENT / ORGANISER ON 22.02.2023 AT VENUE IN MILAN ITALY

PTA's Delegation held meeting with the Fair Management/Organizer arranged by Mr. Khalid Hanif, TIC, Embassy of Pakistan, Rome, Italy which was headed by PTA's Chairman, Mr. M. Mehr Ali alongwith Mr.Agha Saiddain, Mr. Muhammad Ali, SG/PTA and Mr. Khalid Hanif, TIC, Embassy of Pakistan, Rome, Italy and counter side from Fair Management was Ms. Fulvia Bacchi, Managing Director of Lineapelle Fair alongwith Ms. Venturino to discuss the following matters/proposals during the meeting :-

- To invite the Lineapelle Fair management for participation in next Pakistan Mega Leather Show already scheduled to be held from 26-28th January'2024 at Lahore – Pakistan being collaborator of the Show to bring the maximum Leather, Leathers Shoes, Leather Bags, Tanning Chemicals & Machineries peoples from Italy for participation and also agreed to make MOU between PTA & Lineapelle Fair Management in this regard as already been made by Footwear Association with GARDA Fair management to make it documented collaboration of the Show in Pakistan for which Mr. Khalid Hanif has assured to provide a MOU already signed between Footwear Association & Garda Fair management being prototype for proceeding in the same line of agreement/MOU between PTA & Lineapelle Fair Management.
- It was agreed by Lineapelle Fair Management to allocate consolidated space with required quantum at one place in next event of Lineapelle Fair in Sept'23, Italy for participation of PTA's member participants in the Fair.
- It was also agreed with assurance given to PTA's Delegation to allocate the desired size of space for participation of its members in Lineapelle Fair New York, USA, which is much productive event for participation for the desired conclusion.



PTA delegation led by Chairman, Mr. Muhammad Mehr Ali (2 L) alongwith Mr. Khalid Hanif, TIC, Pakistan Embassy, Rome, Italy (1 L) snapped with Ms.Fulvia Bacchi, Managing Director, Lineapelle Fair, Italy (3 R) after meeting on 22.02.23

**MEETING OF PTA'S DELEGATION HELD WITH THE
FOOTWEAR ASSOCIATION OF ITALY ON 23.02.2023
AT VENUE IN MILAN, ITALY**

A meeting of PTA's Delegation headed by PTA's Chairman, Mr. M. Mehr Ali along with Mr. Muhammad Ali, SG/PTA with Mr. Matteo Scorparo, Head of Global Trade & Business Service of Italian Footwear Manufacturers' Association was also arranged by Mr. Khalid Hanif, TIC, Embassy of Pakistan, Rome, Italy of 23.02.2023 at Venue in Lineapelle Fair to discuss the proposals of PTA to invite the Italian footwear Manufacturers for participation in 9th Pakistan Mega Leather already scheduled to be held from 26-28th January'2024 at Lahore and to arrange B2B meetings and maximum visitors/buyers to Pakistan Pavilion during next participation in next Lineapelle Fair.



Chairman, PTA Mr. M. Mehr Ali (2 L) alongwith SG-PTA, Mr. Muhammad Ali, Mr. Matteo Scorparo, Head of Global Trade & Business Service of Italian Footwear Manufacturers' Association on the occasion of Lineapelle Fair at Italy

In view of the keen interest of the foreign buyers taken in the eye catching innovative Pakistani Leather during the show, all the member exhibitors concerned from PTA were found satisfy this year with the outcome of the Fair and accordingly confirmed their participation in the next edition of Lineapelle Fair, at Milan, Italy with the same spirit for the promotion of country's exports to the desired extent.

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03. APLF held from 13-15th March'2023 in Dubai

Pakistan Pavilion was organized in well designed with colourful eye-catching stands in total reserved area of 96 sqm representing Pakistani highly value added-export oriented Leather Industry. Pakistan Pavilion was successfully concluded by Pakistan Tanners Association (PTA) in Asia Pacific Leather Fair held from 13-15th March'2023 at Dubai World Trade Centre in collaboration with the Consulate General of Pakistan, Dubai and with the financial support of EDF Board, Ministry of Commerce, Islamabad & TDAP, Govt., of Pakistan, Karachi for participation of its 8 Regular Member exporters in a most befitting manner for the supreme interest of promoting country's exports via this vital world famous event of Leather Industry

Following PTA's member exporters have taken part under the aegis of National Pavilion of Pakistan in APLF-2023, Dubai :

S.No Name of Participants

01. Khawaja Tanneries (Pvt) Ltd., Multan.
02. Muhammad Ashraf (Pvt) Ltd., Karachi.
03. Nova Leathers (Pvt) Ltd., Karachi.
04. S.S. Corporation, Karachi.
05. Elegant Leather International, Karachi.
06. AUK Enterprises, Karachi.
07. Royal Leather Industries Ltd., Lahore.
08. Pakistan Global Tannery, Karachi.

Mr. Jam Ikramullah Khan Dharejo, Provincial Minister of Industries, Government of Sindh invited as Chief Guest to visit the show has inaugurated the Pakistan Pavilion in APLF-2023 at UAE alongwith Mr. Hassan Afzal Khan, Consul General, Consulate General of Pakistan in UAE. The ceremony also attended by PTA's member participants of APLF-2023, other senior Members of PTA, Organizers of APLF, Foreign Guests, Int'l Electronic & Print Media personals.



Honorable Provincial Minister of Industries, Mr. Jam Ikramullah Khan Dharejo accompanied by Mr. Hassan Afzal Khan, Consul General of Pakistan in UAE inaugurating the Pakistan Pavilion in APLF-2023 at UAE on 13.03.2023

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PTA's Shield presented to Mr. Mr. Jam Ikramullah Khan Dharejo, Provincial Minister of Industries by Ex-Chairman, PTA Mr. Agha Saiddain (C) alongwith Mr.Muhammad Mehr Ali Chairman, PTA (R), Mr.Muhammad Shafi, Sr. Vice Chairman, PTA (Central) and Mr. Aziz Ahmed, Ex. Vice Chairman, PTA (Central) during his visit in Pakistan Pavilion at APLF-2023 on 13.03.2023 at UAE



Mr.Muhammad Shafi, Sr. Vice Chairman, PTA (Central) presenting PTA's Shield to Mr.Hassan Afzal Khan, Consul General, Consulate General of Pakistan in UAE on the occasion of his visit at APLF-2023-Dubai

**VIEW OF PTA'S MEMBER PARTICIPANT'S
STANDS DURING
APLF-2023 AT DUBAI**



During 3 days show the flow of Traffic of foreign buyers/customers/visitors to Pakistani booth in National Pavilion of Pakistan was found very encouraging. It is also witnessed that due to Zero-Covid Policy in China this year, the buyers and visitors from China have also been increased as recorded they were from various countries such as USA, UK, China, Hong Kong, Brazil, Italy, Egypt, France, India, Spain, Japan, Turkey, Uzbekistan, Indonesia, Vietnam, South Africa, Russia, South Korea, Thailand, UAE etc., etc., as revealed from the exhibitors of Pakistan Pavilion, which was recorded with increased reasonably as compared to last event participation made in March'2022 organised by PTA.

All the Pakistani member participants of PTA have confirmed their participation in the next year exhibition of APLF-2024 which has already been announced in Hongkong, which is expected to be expanded with more induction of member exporters for participation under the banner of National Pavilion of Pakistan

Under the chairmanship of Mr. Amanullah Aftab, PTA successfully concluded Pakistan Pavilions in the above well renowned Fairs with colourful eye-catching stands representing Pakistani highly value added-export oriented Leather Industry by displaying innovative

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articles of Finished Leather of all sorts at international platform in a most befitting manner for the supreme interest of promoting country's exports.

He eulogize the cooperation extended by Mr. Muhammad Mehr Ali, Chairman, PTA for his valued comments in having close coordination for proceeding for organizing the National pavilion of Pakistan AND also highly appreciate the untiring efforts of Mr. Muhammad Ali, Secretary General, PTA for organizing the affairs of National pavilion of Pakistan specially arrangements for the Visas for the Representatives of member participants.

In a result of encouraging interest of the foreign buyers and world's top brands, PTA member participants of all the above International Leather Fairs have shown their interest for participation in next events of 2024 too to represent Pakistani Leather Industry with the aim to earn more foreign exchange for the country.



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04. ALL CHINA LEATHER EXHIBITION - 29TH TO 31ST AUGUST AT SHANGHAI, CHINA

PTA has organized in financial collaboration with TDAP the National Pavilion in All China Leather Exhibition held from 29-31st Aug., 2023 at Hall # E1 of Shanghai New Expo Centre, Pudong, P.R. China for participation of our 06 members under the umbrella of Pakistan Pavilion within the reserved space of 72 sqm for displaying finest quality of Finished Leather made of Cow, Buffalo, Sheep & Goat skins and also display Upholstery Leather/ Leather Garments/Products/Made-Ups and Leather Garments.

Following 6 PTA members participated in Pakistan Pavilion in ACLE'2023, Shanghai, China :-

1. KTM Leather (Pvt)Ltd., Multan
2. Jeaman Leather & Leather Clothing , Karachi
3. Leather Field (Pvt) Ltd., Sialkot
4. Shaikh Brothers, Karachi
5. Highway's Creation (Pvt) Ltd., Karachi
6. Muhammad Ashraf (Pvt) Ltd., Karachi

Buyers / Customers from various countries visited to Pakistani booth during 3 days exhibition i.e. China, Taiwan, South Korea, Vietnam, Singapore, Hongkong, Cambodia, Thailand, USA, Netherland, Italy, Germany, Denmark, Poland, Portugal, Romania, Turkey etc. etc.

Views of Pakistan Pavilion in ACLE, Shanghai, China



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Participation of Honourable Consul General of Pakistan in the Official Opening Ceremony of the Show on First day of exhibition on 29.08.2023 at Venue in Shanghai, China

The Honourable Consul General of Pakistan, Mr. Hussain Haider has participated in the Official Opening Ceremony of the Fair held on 29.08.2023 at Venue in Shanghai, China and represented Pakistan among other countries in the Official Ceremony of the Fair and interacted with other countries CG's and business counterparts and invited them to visit Pakistani Booths during the Show, which was thereafter termed to be the business source of getting traffic to the Pakistani Booths for the conclusion of the Fair. The Deputy Consul General, Mr. Nawab Ali Rahoojo and Secretary General, Pakistan Tanners Association, Mr. Muhammad Ali also present in the opening ceremony of the Show.



Visit of Honourable Consul General to Pakistan Pavilion in ACLE'2023 at Shanghai, China on first day of the show on 29.08.2023

On PTA's request, the Honourable Consul General, Consulate General of Pakistan, Shanghai, China, Mr. Hussain Haider alongwith Mr. Nawab Ali Rahoojo, Deputy Consul General of Pakistan in Shanghai, China paid visit to Pakistan Pavilion on the first day of exhibition and visited to each Pakistani booth and met with the Representatives for their motivation and extended all support to make the event a real success for the desired conclusion of the Fair, which was main objectives of participation to yield enormous business conclusion with sizeable foreign exchange for the country and promotion of exports.



Honourable Consul General, Consulate General of Pakistan at Shanghai, China, Mr. Hussain Haider visiting Pakistan Pavilion during the Fair

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Awards Distribution Ceremony arranged by the Fair Management | 31.08.2023

An Award was presented to Pakistan Tanners Association on the last day of the Show on 31.08.2023 by the Fair Management being "Partner of Excellence Award", which was in acknowledgement of the continuous participation in this fair for the last 15 years consecutively by organizing National Pavilion in ACLE, Shanghai, China for participation of PTA member exporters for the promotion of bilateral trade relation between China & Pakistan which was received by Secretary General, PTA, Mr. Muhammad Ali.



4TH INTERNATIONAL TEXTILE AND LEATHER EXHIBITION, TEXPO HELD FROM 26-28TH MAY'2023 AT EXPO CENTRE IN KARACHI

Beside above, he also arranged PTA members' participation in support of TDAP's event 4th International Textile and Leather Exhibition, TEXPO held from 26-28th May'2023 at Expo Centre in Karachi to represent Leather Industry of Pakistan.

PTA paid its due role as per the aspiration of TDAP and successfully organized PTA's Leather Pavilion in Hall # 2 for its 15 member exporters' participation for displaying entire range of products of Leather Sector such as 1) Finished Leather 2) Leather Shoes 3) Leather Garments 4) Leather Bags, Leather products/made-ups etc., etc., which were found centre of attraction to the foreign buyers/customers/visitors during 3 days shows with maximum traffic.

TEXPO 2023 has attracted buyers from Australia, Bangladesh, Belgium, China, Japan, Columbia, Egypt, France, Germany, Iran, and 48 non-traditional markets.

Following PTA's members participated in Texpo-2023 at Karachi under the umbrella of Pakistan Tanners Association :

S.No Name of Participants

01. Akram Tannery, Kasur
02. Asian Verification (Pvt) Ltd. Lahore
03. Riaz Tanneries, Kasur
04. Shaikh Brothers, Karachi
05. Siddiq Leather Works (Pvt) Ltd., Lahore
06. Khawaja Tanneries (Pvt) Ltd., Multan
07. Pelle Classics, Karachi
08. Hussain Leather Craft, Karachi
09. MIMA Leather (Pvt) Ltd., Karachi
10. Mansha Tannery, Karachi
11. Mateen Brothers, Karachi
12. Royal Leather Industries Ltd., Lahore
13. Bombal Traders, Karachi

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VIEWS OF PTA'S LEATHER PAVILION IN 4TH INTERNATIONAL TEXPO – 2023

HELD FROM 26-28TH MAY'2023 AT KARACHI EXPO CENTRE



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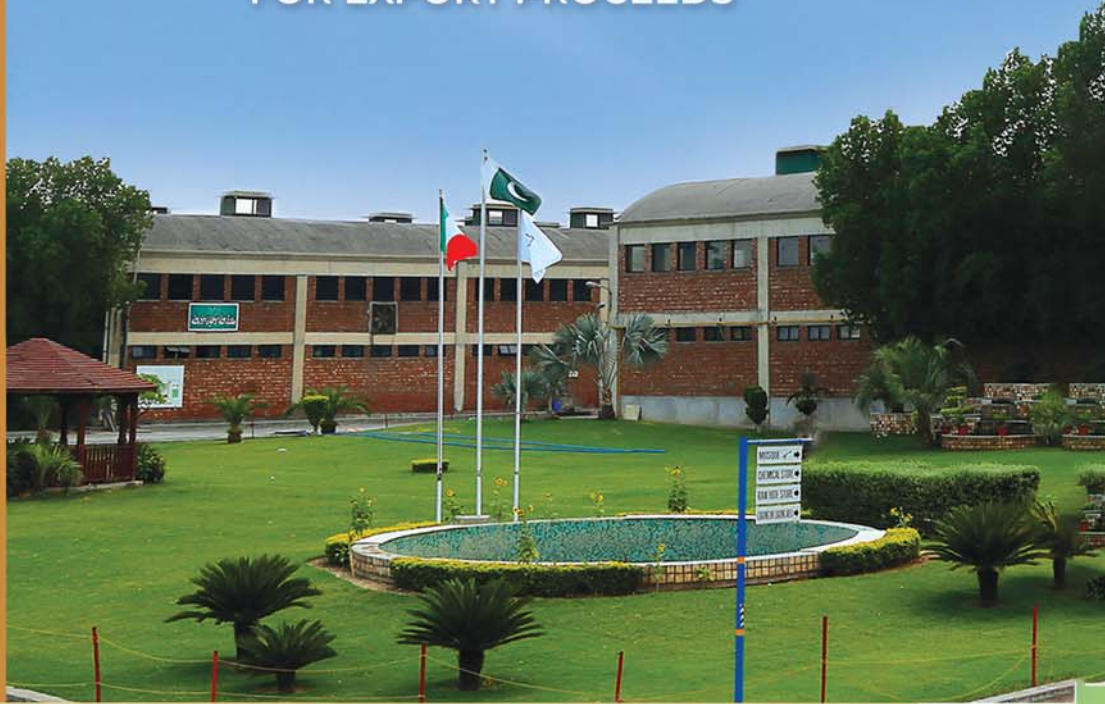




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Leather is Made by Chemistry
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 Understood by Structure

Introduction

HMB Tanneries (Pvt) Ltd. Was incorporated in 1986 and now is one of the most recognized name in leather Insustry. Tannery is located at G.T. Road Muridke, 23k.m. from Lahore having total AREA of 15 Acres and is equipped with most modern Machinery and highly skilled manpower enabling this Organization to be mentioned for Quality in Leather & Leather Products

Production

Our main production is in cow and Buffalo and presently we are producing **Aniline, Semi Aniline Glazed, Pull Ups Burnishable, Nappas** But we are also introducing different new articles from time to time which are the result of our deep commitment to **RESEARCH & DEVELOPMENT**. Now with the grace of **GOD (ALMIGHTY)** we have annual capacity of 15 million SQ. Feet in finish leather.



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Fax: (92-42) 37980296

E-mail: hmbtanneries@gmail.com,
hmbharoon@gmail.com.

Website : www.hmbtanneries.com



Articles



LEATHER INDUSTRY A PERFECT CIRCULAR ECONOMY

By
Agha Saiddain



All over the world animals Cattle, Sheep & Goats are raised for dairy products and meat industry. The hides & skins are by-product of meat industry and become available after slaughter. Nobody on earth slaughter animal for leather. Research has proved there is no better use of hides & skins and for thousands of years leather making is the only best way for this by-product of meat industry.

The meat industry generate annually 275 million of Cattle hides, 540 Sheep skins, and 425 Goat skins. The weight of hides & skins each year is 8 million tonnes. According to the Leather and Hide Council of America (LHCA) the impact of greenhouse gas emissions would be enormous if cattle hides & skins go to waste and are decomposed.

According to another study conducted in Leather Research Laboratory at the University of Cincinnati it was found that no specific study verifies greenhouse emissions arising from the decomposition of untreated hides & skins. However the researcher were of the view that greenhouse emissions of food waste and hides is same. According to their findings the food waste produces CO₂ equivalent of 88% of mass of its waste. The LHCA and LWG are of the view that 88% is probably on conservative side and emissions must be higher. The RMIT University in Melbourne is of the view that one ton of food waste would generate 1.9 ton of CO₂.

Keeping in view these research findings it is by no means advisable to waste hides & skins by decomposing these. All studies prove that tanning of hides & skins is much better for the environment rather than letting them go to waste. Methane emissions during the life cycle of an animal must be taken out from carbon foot-print of leather as animals are not raised for leather but for meat and dairy products only.

The leather industry representative body COTANCE spend years to get official recognition of leather a "Green Product". In leather products the European Commission has accepted 0.42% share of leather in Carbon footprint so it is much advisable to use hides & skins rather throwing these away.

The leather industry is a circular economy of meat industry. This takes us as far as abattoir and from there until finished leather is produced for footwear, furniture, leather garments, leather goods, gloves, sporting goods, automotive seating and many other products. Adding methane gas emission of livestock in carbon foot-print of leather is unfair to this product being by product of meat industry. Audi carried out a life cycle assessment of 2015 model of A7 Car which used 10 Square Meters of leather. Under ISO 14040 Standard 500 kilos of CO₂ were attributed for 10 Sq. Meter of leather which Audi said is unfair and they claimed actual

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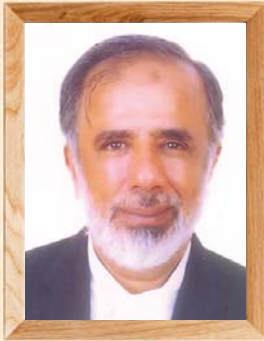
carbon foot-print is just 25% of assessed quantity and other 75% comes from agricultural activities and livestock farming.

According to CREDIT: WTP ten criteria demonstrate why leather is perfect fit to move towards circular economy which are illustrated as under:-

-  1 Leather uses renewable raw material.
-  2 Waste from other sectors (meat & dairy) is the input for making leather.
-  3 The material is long lasting.
-  4 Leather products are eminently repairable.
-  5 Leather is in keeping with sustainable consumption and sustainable production and thus supports the UN's sustainable development goals (SDGs).
-  6 Use of leather aids the battle against marine pollution also part of SDGs.
-  7 The leather industry opens up pathways into the CIRCULAR ECONOMY for companies of all sizes, including many thousands of small and medium enterprises.
-  8 Leather content fulfils finished product manufacturers desire to used recycled material.
-  9 Finished products made from leather will meet criteria for green tax relief and for green procurement exercises.
-  10 Leather manufacturing supports green employment commitments.

“UPGRADATION OF THE SUPPLY CHAIN AND VALUE ADDITION TO THE LEATHER INDUSTRY”

By
Muhammad Musaddiq



Our country's export of leather can be increased if we do collective efforts for its upgradation and improvement. I would like to recommend to the Government of Pakistan through Pakistan Tanners Association and Leather Export Promotion Council which is constituted recently by the Ministry of Commerce, to help fix the following issues.

1. Lumpy Skin Disease

Lumpy Skin Disease (LSD) significantly affects Cows, deteriorating not only the quality of meat but also causing damage to the animals' hides. This impacts those who raise and send livestock for slaughter, as diseased animals fetch lower prices, leading to substantial losses. As a result, tanneries receive only 50% of the exportable quality of raw hides supply during Eid-ul-Azha, causing an adverse effect throughout the leather supply chain. Also, Gloves and garments industry have also been negatively affected causing a huge loss to the country's overall export.

To rectify this situation, the government must collaborate with the Livestock Department to enhance disease control measures. While some progress has been made in Punjab, it's important that all provinces join forces to educate livestock handlers, improve vaccination efforts, and eventually eradicate the disease.

This initiative demonstrates the government's commitment to addressing the issue, but further improvements are required. Raising awareness across provinces and bolstering vaccination campaigns is essential. By doing so, we can collectively reduce the spread of this disease, benefitting not only the leather industry but also the economy at large.

2. Transportation

We must be very careful while loading and unloading the animals in the vehicles because carelessness can injure the animals which will cause the reduction in the value of their hides. Also transportation of hides and skins especially in summer months and specially Eid-ul-Azha may damage hides and skins. So too much load, no ventilation must be avoided.

3. Slaughterhouse

We request the Government of Pakistan to establish more slaughterhouses for slaughtering of animals by professional butchers especially on Eid-ul-Azha because we have experienced that on this occasion, Qurbani animals are slaughtered by the unprofessional butchers which resultants in a huge quantity of Hides and Skins damaged with cuts. It is not only the loss of Leather Industry's stakeholder but a loss of other directly or indirectly associated industries.

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So, there is a dire need to establish slaughter arrangements around the country to save the loss of Billions of rupees on every Eid when a bulk quantity of hides & skins is collected all over the country. Professional butchers can be arranged who can take care of the slaughtering with minimum damages to hides and skins.

Use of "FLAYING MACHINE ", special knives etc. in slaughterhouses can be beneficial to improve the quality.

4. Preservation of Hides and Skins

Proper and quick salting is another aspect to be taken care of especially during Qurabni season.

5. Quality deterioration in the tanning

(a) This aspect is very important cold storage for storage of Hides & Skins is being used in Europe to save the damages done by bacteria, which should be considered

(b) A lot of damages may occur in the tanning during processing like machine damages, handling damages, improper processing they all add loss to the quality of hides & skins.

Muhammad Musaddiq

Member (Hides & Skins Improvement S/C)
Ex-Chairman (Pakistan Tanners Association)



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Fax: (92-21-3) 2415566

Email: enquiry-pk@aptsowfreight.com

Our Global Network

SINGAPORE

APT Showfreight (S) Pte Ltd

10 Bukit Batok Crescent, #05-05,

The Spire Singapore 658079

Tel: (65) 6499 8988

Fax: (65) 6499 8989

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9 Morrison Hill Road Wanchai, Hong Kong SAR

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Tel: (86-10) 51581473

Fax: (86-10) 51581483

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Bangkok 10120, Thailand

Tel: (66) 2285 3060

Fax: (66) 2285 3068 (Exhibition & Events Logistics)

(66) 2285 3069 (Freight Management Services)

Statistics



EXPORTS PERFORMANCE OF LEATHER & LEATHER PRODUCTS

FROM PAKISTAN DURING JULY-JUNE 2022-2023 vis-à-vis 2021-22

The export of Leather and Leather Products for the financial year July-June 2022-23 touched US\$ 887.107 Million as against the performance of US\$ 953.701 Million in the corresponding period of last year and registered declined by 6.98% which gives an alarming signal.

The Leather Sector's exports have fallen due to multiple reasons for the fall in the export of finished leather, leather garments, leather Gloves, leather Footwear and other leather products to the withdrawal of the regionally competitive energy tariff on the supply of electricity and gas, withdrawal of drawback of local taxes and levies (DLTL) scheme, high-interest rate, skyrocketing inflation, restriction on import of sodium sulphide, condition of quarantine certificate on export finished leather, hides and skins and raw material, high cost of imported chemicals, stuck-up of sales tax refund claims, pending release of duty drawback claims and high rate of petroleum products, in addition to challenges on export worldwide.

During July-June 2022-23 about 11.032 million square meters of Finished Leather was exported to Hong Kong, Italy, China, India, Vietnam, Korea, Germany, South Africa, Bangladesh, Spain, Turkey, Indonesia, USA, Portugal, Thailand, U.A.E., Poland and some other countries showing downfall of 29% in Volume & 20% in Value while the other sectors including Leather Garments exports posted a negative growth to US\$ 280.848 Million in the fiscal year 2022-23 as compared to US\$ 315.197 Million in the corresponding period of last year and registered decline by 11%, Leather Gloves exports showing downward trend by 2.06% and other leather manufacturers by 18.05% while the Leather Footwear export registered positive trend by 14.07% in value reaching US\$ 142.059 Million.

A Statement showing the Product-wise Export Performance of Leather Sector with Volume and Value during July-June 2022-2023 vis-a-vis July-June 2021-22 is given below :

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Commodities	Unit	July-June 2021-2022		July-June 2022-2023		% CHANGE	
		Qty	Value	Qty	Value	Qty	Value
LEATHER	'000' SQM	15,535	208,090	11,032	167,615	-28.99%	-19.45%
	AUP/Sq.M		13.39		15.19		13.43%
LEATHER APPAREL & CLOTHING	'000' DOZ	1,761	315,197	1,616	280,848	-8.23%	-10.90%
	AUP/PCS		14.92		14.48		-2.90%
LEATHER GLOVES	'000' DOZ	10,492	287,227	9,816	281,300	-6.44%	-2.06%
	AUP/PAIR		2.28		2.39		4.68%
LEATHER FOOTWEAR	'000' PAIRS	8,102	124,535	10,239	142,059	26.38%	14.07%
	AUP/PAIR		15.37		13.87		-9.74%
OTHER LEATHER MANUFACTURERS	'000' KGS		18,652		15,285		-18.05%
	AUP/KG						
Total			953,701		887,107		-6.98%

Source: Pakistan Bureau of Statistics (PBS).

Export of Finished Leather holds a share of 18.89% in Pakistan's total Leather & Leather Products exports with an export value of US\$ 887.107 Million during the fiscal year July-June 2022-23. This is followed by Leather Garments with a share of 31.66%, Leather Gloves 31.71%, Leather Footwear 16.01% and Other Leather Manufactures 1.72% as shown in the graphic :



COUNTRY-WISE ANALYSIS :

The major potential markets for Pakistani Leather and Leather Products are Italy, Vietnam, China, Hong Kong, Bangladesh, Indonesia, Korea, Spain, Germany, Portugal, USA, South Africa, Turkey, Poland, Netherlands, Japan, France, Thailand, Russia, Greece, UK, UAE, Philippines, Canada, Belgium.

Country-wise Exports of Leather Tanned from Pakistan During July-June 2021-22 vis-à-vis July-June 2020-21

Commodities	Country	July-June 2020-2021	July-June 2021-2022	% Share	% Changed
LEATHER TANNED	ITALY	31,541	38,209	18.36%	21.14%
	VIET NAM	23,363	28,749	13.82%	23.05%
	CHINA	23,072	19,866	9.55%	-13.90%
	HONGKONG	11,338	11,282	5.42%	-0.49%
	BANGLADESH	10,021	9,339	4.49%	-6.80%
	SPAIN	5,358	8,865	4.26%	65.45%
	INDONESIA	9,142	5,861	2.82%	-35.89%
	GERMANY	4,906	4,867	2.34%	-0.79%
	KOREA	5,902	4,844	2.33%	-17.93%
	TURKEY	2,495	3,766	1.81%	50.95%
	U.S. AMERICA	3,401	3,388	1.63%	-0.38%
	PORTUGAL	3,601	2,973	1.43%	-17.43%
	SOUTH AFRICA	3,020	2,319	1.11%	-23.22%
	NETHERLANDS	1,827	2,207	1.06%	20.80%
	FRANCE	1,464	1,979	0.95%	35.17%
	JAPAN	1,481	1,841	0.88%	24.31%
	PHILLIPPINES	1,264	1,569	0.75%	24.08%
	THAILAND	1,135	1,473	0.71%	29.80%
	POLAND	1,928	691	0.33%	-64.16%
	UNITED KINGDOM	362	618	0.30%	70.79%
	GREECE	380	411	0.20%	8.14%
	CANADA	268	258	0.12%	-3.72%
	U.A.E.	290	228	0.11%	-21.26%
	BELGIUM	262	174	0.08%	-33.70%
	RUSSAIN FEDERATION	497	160	0.08%	-67.84%
	Other Countries	13,621	52,153	25.06%	282.89%
Total		161,940	208,090	100.00%	28.50%

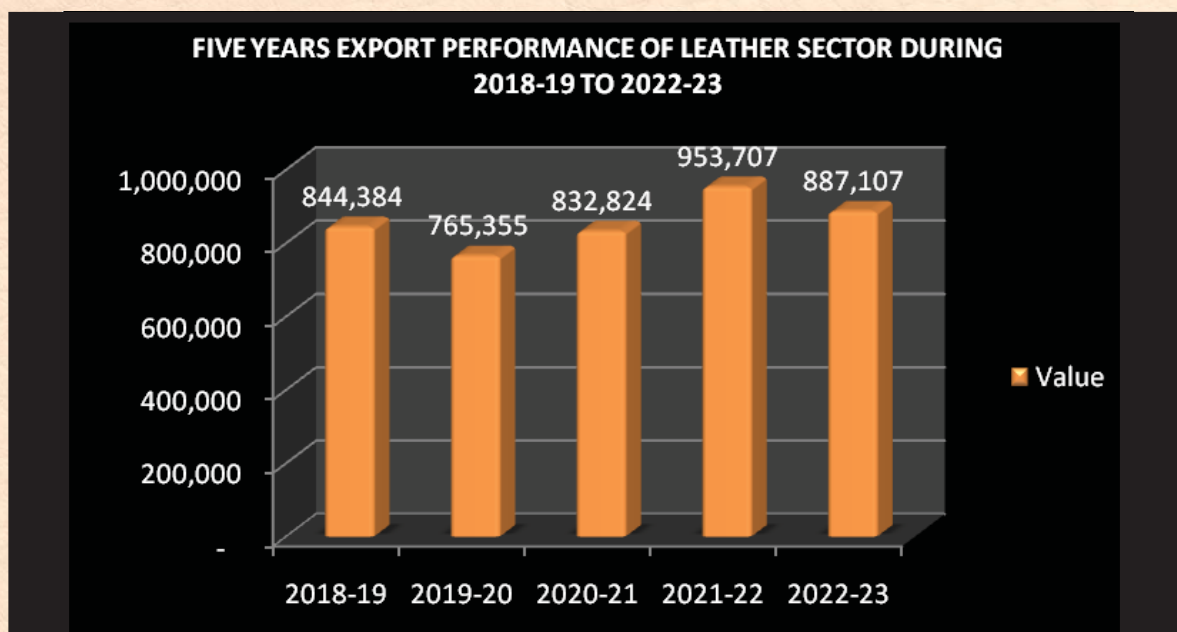
Source : Trade Development Authority of Pakistan.

**FIVE YEARS EXPORT PERFORMANCE
OF LEATHER & LEATHER PRODUCTS
(2018-19 TO 2022-23)**

Value in '000' US Dollar

S/No.	Commodities	Unit QTY	July-June 2018-19		July-June 2019-20		July-June 2020-21		July-June 2021-22		July-June 2022-23	
			Qty	Value	Qty	Value	Qty	Value	Qty	Value	Qty	Value
01.	Leather Tanned A.U.P per Sq.M	'000' SQM	21,331	252,246	16,915	184,157	12,027	161,940	16,078	208,092	11,032	167,615
				11.83		10.89		13.46		12.94		15.19
02.	Apparel & Clothing of Leather A.U.P per Pcs.	'000' Pcs.	12,048	256,298	12,024	250,920	15,228	286,153	21,324	315,200	19,392	280,848
				21.27		20.87		18.79		14.78		14.48
03.	Leather Gloves A.U.P per Pair	'000' Pairs	65,820	217,942	60,732	212,816	82,104	259,709	10,644	287,226	9,816	281,300
				3.31		3.50		3.16		2.25		2.39
04.	Leather Footwear A.U.P per Pair	'000' Pairs	7,008	106,464	6,587	107,173	7,907	108,459	8,174	124,536	10,239	142,059
				15.19		16.27		13.72		15.24		13.87
05.	Leather Manufactures N.S. A.U.P per Kg	'000' 'Kgs'	1,175	11,434	1,080	10,289		16,563		18,653		15,285
				9.73		9.53						
Total:				844,384		765,355		832,824		953,707		887,107

Source: Pakistan Bureau of Statistics.



IMPORT OF LEATHER & LEATHER PRODUCTS INTO PAKISTAN DURING JULY-JUNE 2021-22

Conversion Rate : US\$ 1 = Rs.204.36

S/No.	Commodities	Unit	QTY	July-June 2021-22	
				Value	
				in '000' Rs.	in '000' US\$
01.	Leather				
	i. Whole Hides & Skins Bovine Animal Raw & Pickled Hides & Skins (Buffalo & Cow Hides, Lamb, Sheep (with & without wool), Goat & Kid Skins)	Kgs	5,385,052	5,411,923	26,482
	ii. Wet Blue Lamb, Sheep, Goat, Kid and other Wet Blue Skins	SQM	4,025,082	2,130,724	10,426
	iii. Hides (Buffalo, Cow) & Skins (Lamb, Sheep, Goat & Kid) Wet State, Dry State, Crust Other Leather further Prepared (Sheep/Lamb, after tanned, Chomis, Patent Laminated Material Leather & Paring other waste of Leather)	SQM	720,021	1,407,730	6,889
				8,950,377	43,797
02.	Leather Garments Leather Apparel & Clothing	DOZ	71,378	173,182	847
03.	Leather Gloves	DOZ	17,862	62,314	305
04.	Leather Footwear	Pairs	403,575	366,369	1,793
05.	Other Leather Manufacturers				
	i) Suitcases Comp/Paten Leather, Hand Bags, Articles carried in pocket leather, other container o/s of leather/comp, gas kit of Leather, Washer of Leather	Nos.	5,699,807	1,476,430	9,455
	ii) Saddlery & Harness, Leather Articles for Machinery, other article Leather/comp	Kgs.	22,430	9,061	58
				1,485,491	7,269
	Total:			11,037,733	54,011

Source : Federal Bureau of Statistics.

ESTIMATED LIVESTOCK POPULATION IN PAKISTAN

For The Last Three Year From 2020-21 To 2022-23)

Million Numbers

Fiscal Year	Buffalos	Cattle	Goats	Sheep	Camels
2020-21	42.4	51.5	80.3	31.6	1.1
2021-22	43.7	53.4	82.5	31.9	1.1
2022-23	45.0	55.5	84.7	32.3	1.1

Source: Ministry of National Food Security & Research.

ESTIMATED PRODUCTION OF HIDES AND SKINS

During Three Years From 2019-20 To 2021-22)

Units '000' Nos.

Species	2020-21	2021-22	2022-23
Cattle Hide	9,759	10,127	10,509
Buffalo Hide	8,878	9,142	9,414
Camels Hide	114	115	117
TOTAL HIDES	18,751	19,384	20,040

Species	2020-21	2021-22	2022-23
Sheep Skin	11,947	12,088	12,231
Goat Skin	30,946	31,784	32,645
Fancy Skins			
Lamb Skin	3,548	3,590	3,633
Kid Skin	14,397	14,787	15,188
TOTAL SKINS	60,838	62,249	63,697

Source: Ministry of National Food Security & Research.

NATIONAL INSTITUTE OF LEATHER TECHNOLOGY (NILT)

The prestigious National Institute of Leather Technology (NILT) basically established in 1998 by PTA in financial collaboration of TDAP is now being managed under the independent Board of Governors. This institute housed in a splendid building in Korangi Industrial Area imparts technical and scientific training to the students as well as to the in-service technicians to enable them to serve the tanning, leather sector industry proficiently. Most of the members on the Board of Governors of NILT are from Pakistan Tanners Association who have been contributing their tangible share to make it a state of the art institute aimed at upgrading qualitatively all the leather sectors to be competitive in the world market.

The National Institute of Leather Technology (NILT) is having a qualified faculty team to keep leather industry abreast with modern technology and practices as well as to provide a platform for human resource development. NILT was set up as an institute on national level of an international standard. This institute is planning to upgrade its status which needs full financial support from the Government.

NILT is affiliated and recognized by Sindh Board of Technical Education and Internationally by University of Northampton U.K. Presently Academic courses of DAE (3 Years), Executive Diploma (1 Year) and BBSYDP course (6 Months) are continued at the institution.

COMBINED EFFLUENT TREATMENT PLANT (CETP)

The Combined Effluent Treatment Plant (CETP) for Korangi Tannery Cluster in Sector 6-C, Korangi Industrial Area, Karachi was set up with the cooperation of Ministry of Commerce, Government of Pakistan, Dutch Government, Government of Sindh, City District Government and PTA (Southern Zone).

On the request of PTA (S.Z) Environmental Society, Export Development Fund, Ministry of Commerce approved funds for up-grading the CETP to move on a new technology i.e. Activated Sludge, as well as improve the Conveyance System by installing pipes to bring waste water from the tanneries to the Plant. The Plant operation and etc. work is managed by 11 Members elected Managing Committee

The main objective of the CETP running under its President Mr. Gulzar Firoz is to benefit tanning community at Korangi Cluster, general public, marine life as well as to meet National Environmental Quality Standards (NEQS) which is mandatory and to meet international compliances.

KORANGI LEATHER AREA (KLA)

Leather Industry is one of the top economic contributors in Pakistan's national GDP due to its high export volumes, Karachi's Leather Cluster situated in Sector 7-A, Korangi Industrial Area – Korangi Leather Area Project, which encompasses more than 120 tanneries. The main export destinations of Pakistan's leather sector is EU followed by North America and ASEAN region.

In wake of global emissions disaster, compliance of international environmental standards have become a necessary protocol in recent years, tanneries in KLA have started complying to sustainability standards and acquiring accredited certifications. In this regard the Project Sustainability Report implemented by Pakistan Tanners Association-Southern Zone, Environmental Society PTA(SZ)-ES in coordination with the United Nations Industrial Development Organization, UNIDO and funded through the Global Environmental Facility (GEF). KLA project maintained proper collection and disposal of over 4000 tons of previously unmanaged solid waste. The accomplishment not only contributes to a decrease in greenhouse gas emissions but also signifies a significant step toward in environmental improvement.



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Head Office

Plot # 21, Sector 7-A, Korangi Industrial Area,
Karachi-74900 Pakistan

Phone: +92-304-1110452

Email: info@hlc.com.pk, sales@hlc.com.pk

Website: www.hlc.com.pk

Tannery

Plot #21 & 28, Sector 7-A, Korangi Industrial Area,
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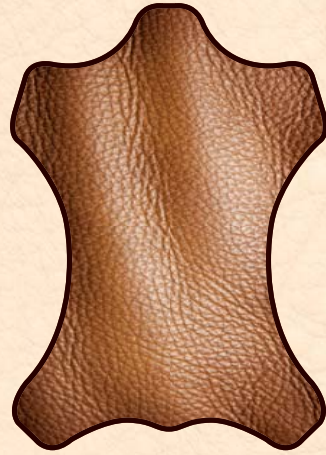
Karachi Head Office:

Plot# 21, Sector 7-A,
Korangi Industrial Area,
Karachi-74900 (Pakistan)
Phone # +92-304-1110452
Email: info@hussainimpex.net

Kasur Office:

Niaz Nagar,
Kasur, Pakistan

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Pakistan Tanners Association *(SOUTHERN ZONE)*

Presented by

Mr. Muhammad Shafi
Chairman, PTA (Southern Zone)

Southern Zone Office:

Plot # ST-7, Sector 7-A, Korangi Industrial Area, Karachi-74900, Pakistan.

Tel: +92-21-35062077-78 Fax: +921-21-35060323

Email: ptasz@pakistananners.org ptasouthernzone@gmail.com

Website: www.pakistananners.org

Muhammad Shafi



Chairman

Pakistan Tanners Association (Southern Zone)

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(SOUTHERN ZONE)

BY

MUHAMMAD SHAFI

CHAIRMAN

PAKISTAN TANNERS ASSOCIATION

With the grace of Almighty Allah and confidence of PTA members reposed in me, I was elected un-opposed as Chairman of PTA (S.Z) for the year 2022-23 it is my privilege to present this Annual Report 2022-23 of the outgoing Executive Committee of PTA (S.Z) under my Chairmanship and its various Sub-Committee and to present their performance and efforts during the past year for uplift & betterment of our leather Industry for review by its members. The feedback will certainly help the future Executive Committee to take directions and put more efforts to achieve the goal of further amelioration of our Leather Industry next year.

Before I relate major efforts and achievements of my tenure, I would like to accept openly that the improvement in efforts and directions for development emerge from positive criticism which I have always welcomed.

I commence my Report with the expression of my sincere wishes that our beloved country will over-come its current financial problems, eliminate energy shortage, control Law & order, provide enabling atmosphere & level playing field to the Leather Industry so that it may flourish to realize its full potential. This enables us grow and face the global competitors and earn foreign exchange for our country and continue to provide livelihood to hundreds of thousands of people associated with this Leather Industry directly and indirectly across the country.

I am proud to acknowledge that the Executive Committee always had the opportunity of referring the key issues to its very senior PTA members like Mr. Gulzar Firoz, Mr. Amanullah Aftab, Mr. Ejaz Ahmed Sheikh, Mr. Hamid A. Zahur & Mr. Aziz Ahmed for guidance whenever needed. They have been our trail-blazers. The young leadership of local leather Industry is indebted to them.

I am glad to record that as Chairman of PTA (S.Z), I received full, unrestrained cooperation of the Vice Chairman, Mr. S. Tahir Iqbal in my efforts to redress the problems of PTA (S.Z) members which were referred to it. In fact, I feel proud to write that entire Executive Committee consisting of 10 - Members worked as a well-knit body. Its members contributed in one way or the other to achieve the mission of the Association.

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The total PTA (S.Z) members after renewal for the year 2022-23 is as under :

Corporate Class Members : 53

Associate Class Members : 49

Earlier at the start of the year, new Executive Committee was installed as a result of Association's election for 2022-23. It consisted of the following members :

Executive Committee - PTA S.Z 2022-23

1. Mr. Muhammad Shafi	Chairman
2. Mr. S. Tahir Iqbal	V. Chairman
3. Mr. Farooq Ahmed	Member, Executive Committee
4. Mr. Usman Umer	~~~"~~
5. Mr. Sh. M. Afzal Hussain	~~~"~~
6. Mr. M. Danish Khan	~~~"~~
7. Mr. Khawaja Masood Ahmed	~~~"~~
8. Mr. Khawaja Liaquat Mahmood	~~~"~~
9. Mr. Shaikat Ali	~~~"~~
10. Mr. Sheikh Azhar Saeed	~~~"~~

The following combination of new elected alongwith sitting members constituted the Executive Committee for 2022-23 :

Corporate Class

New Elected Members :

1. Mr. Muhammad Shafi
2. Mr. Sh. M. Afzal Hussain
3. Mr. Usman Umer
4. Mr. S. Tahir Iqbal

Sitting Members

1. Mr. M. Danish Khan
2. Mr. Khawaja Masood Ahmed
3. Mr. Shaikh Azhar Saeed
4. Mr. Shaukat Ali

Associate Class

New Elected Members :

5. Mr. Khawaja Liaquat Mahmood

Sitting Members

5. Mr. Farooq Ahmed

I am thankful to all my Executive Committee colleagues, for their cooperation extended to me in discharging my onerous responsibilities. They were always willing to work. The Vice Chairman, Mr. S. Tahir Iqbal always extended his full cooperation and participated in efforts for achieving goal of wellbeing and uplift of our leather Industry. I feel that it had not been possible for me without his persistent cooperation and efforts to carryout

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my responsibilities so effectively as Chairman.

I also acknowledge the help and cooperation which I got from Mr. Ejaz Ahmed Sheikh. He played a very active role in Executive Committee discussions. His advices were very useful. I am thankful to Mr. Amanullah Aftab. He regularly attended our meetings despite being busy at PTA Central as its Chairman.

I must also thank our Infrastructure Committee Chairman Mr. Aziz Ahmed who was very regular in attending the meetings and participated in Executive Committee debates on issues discussed in the Committee and helped in the decision making process.

The following Sub-Committee were constituted after taking over of the new Executive Committee to run the affairs of PTA on democratic lines. Powers were delegated to the relevant Sub-Committees to deal and resolve various problems & issues that are generally referred to PTA (S.Z).

Sub-Committees

- i) Finance & Administration Sub-Committee
- ii) New Membership Sub-Committee
- iii) Infrastructure Sub-Committee
- iv) Arbitration Sub-Committee
- v) Electric / Gas Sub-Committee
- vi) Import Export Related Issues

Chairman

- Mr. Muhammad Shafi
- "" "" ""
- Mr. Aziz Ahmed
- Mr. Gulzar Firoz
- Mr. Khawaja Liaquat Mahmood
- Mr. Ejaz Ahmed Sheikh

I am grateful to he members of the Sub-Committees for putting their efforts and dedicating their precious time to the betterment of Leather Industry and doing their best in this respect. I am happy to record that every member of the Executive Committee extended his utmost cooperation.

I must also thanks our Secretary PTA (S.Z) Mr. Raiyan Muhammad & Staff has worked hard for PTA (S.Z) Work.

I must also thanks our senior member Mr. Gulzar Firoz who was very regular in attending the meetings and participated in Executive Committee debates on issues discussed in the Committee and helped in the decision making process.

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Delegation of PTA (S.Z) led by Chairman PTA (S.Z) Mr. Muhammad Shafi & Vice Chairman PTA (S.Z) Mr. S Tahir Iqbal held a Meeting with Secretary Industries & Commerce, Government Of Sindh, Mr. Abdul Rasheed Solangi, in his Office.
Dated: 02-JAN-2023

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A full board Luncheon Meeting led by Mr. Muhammad Shafi, Chairman PTA (S.Z) & Mr. S Tahir Iqbal, Vice Chairman PTA (S.Z) with Secretary Industries & Commerce, Mr. Abdul Rasheed Solangi, Government of Sindh was held in PTA (S.Z) Office.
Dated: 07-JAN-2023

PAKISTAN TANNERS ASSOCIATION ANNUAL REPORT 2022-23



Delegation of PTA (S.Z) Led By Chairman PTA (S.Z) Mr. Muhammad Shafi & Vice Chairman PTA (S.Z) Mr. S Tahir Iqbal held a Meeting with Minister & Secretary Industries & Commerce, Government of Sindh, Mr. Ikram Ullah Dharejo & Mr.abdul Rasheed Solangi, in his Office. To Discuss PTA Proposals Regarding Uplift of Infrastructure works in Leather Industry

PAKISTAN TANNERS ASSOCIATION ANNUAL REPORT 2022-23



Chairman PTA (S.Z) Mr. Muhammad Shafi & Chairman Infrastructure Committee PTA (S.Z) Mr. Aziz Ahmed called Secretary Industries & Commerce, Govt of Sindh, Mr. Abdul Rasheed Solangi in his office to discuss PTA proposals regarding uplift of Infrastructure works in Leather Industry, Dated: 03-FEB-2023



PAKISTAN TANNERS ASSOCIATION ANNUAL REPORT 2022-23



A delegation of PTA (S.Z) led by Chairman PTA (S.Z) Mr. Muhammad Shafi, Vice Chairman PTA (S.Z) Mr. S Tahir Iqbal, met DG Livestock, Dr. Nazeer Hussain Kalhoro in his office.

Regarding, better environment and growth of Animals and up-gradation of Slaughter House to modernize standard for better quality of skins.



PAKISTAN TANNERS ASSOCIATION

ANNUAL REPORT 2022-23



A delegation of PTA (S.Z) led by Mr. Muhammad Shafi, Chairman PTA (S.Z) met Secretary Agriculture Government of Sindh, Mr. Aijaz Ahmed Mehsar in his Office. Agenda of meeting was to discuss Market Committee.



A luncheon meeting was held in PTA S.Z) office, Chaired by Chairman PTA (S.Z) Mr. Muhammad Shafi with M.D / CEO KW&SB Mr. Syed Salahuddin Ahmed and other Officials of Water Board.
Agenda of meeting was to get sweet water from KW&SB on nominal rates

PAKISTAN TANNERS ASSOCIATION ANNUAL REPORT 2022-23



PAKISTAN TANNERS ASSOCIATION ANNUAL REPORT 2022-23



A joint meeting with PTA delegation and K Electric Officials was held in PTA (S.Z) office to discuss Issues regarding uninterrupted supply of Electricity during Eidul Azha holidays and deployment of KE Mobile Squad in Tannery Zone for 02 months.



PAKISTAN TANNERS ASSOCIATION ANNUAL REPORT 2022-23



A joint meeting regarding security / smooth flow of logistics during Eidul Azha was held in PTA (S.Z) office, chaired by Chairman PTA (S.Z) Mr. Muhammad Shafi and Vice Chairman PTA (S.Z) Mr. S. Tahir Iqbal with Rangers and Police Officials



THE SECRETARIAT AT PTA.

Before I conclude my report I also appreciate the untiring efforts of the Secretary PTA (S.Z) Mr. Raiyan Muhammad in particular and all the Secretariat Staff who remained committed and dedicated to their work throughout my tenure and I hope that they will keep discharging their duties with more devotion in future as well.

I once again thank the Mr. S. Tahir Iqbal , Vice Chairman, all the members of my Executive Committee & Sub-Committees for encouraging me and fully supporting me in taking up all challenges and achieving above started improvements for our leather industry.

I thank you and bid farewell with prayers that may Allah. The Almighty bless this Industry and that it may flourish and progress and thousands of people associated with it directly and indirectly, may prosper ever.

PAKISTAN PAINDABAD





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**PAKISTAN TANNERS
ASSOCIATION**
Northern Zone

ANNUAL REPORT

2022 - 2023

PRESENTED BY :

Fazalur Rehman Shaikh
Chairman

PREPARED BY :

PTA-NZ Secretariat

PAKISTAN TANNERS ASSOCIATION Northern Zone



FAZALUR REHMAN SHAIKH CHAIRMAN PTA-NORTH

Dear Members,

Assalam-o-Alaikum!

Finally the year 2022-2023 came to an end. I humbly pray to Allah - the Al-Mighty, to accept my gratitude for vesting in me the ability and the opportunity to serve the Leather Industry with the best of my skills and knowledge. The enlightened guidance of Prophet Muhammad (PBUH) enabled my honesty to pick up the upright path to steer the affairs of the Association.

Looking at a glance at the last year, I feel delighted and honored while presenting the Annual Report before the members of Pakistan Tanners' Association – Northern Zone. This report highlights the activities and performance of Pakistan Tanners Association-Northern Zone during the year 2022-2023.

It is a great honor for me to have been elected unanimously as the Chairman of Pakistan Tanners' Association – Northern Zone for the year 2022-2023. I would like to put forward my appreciation for the cooperation and assistance rendered by you during this period. I'm highly indebted to the Chairman PTA-Central Khawaja Muhammad Mehr Ali for his guidance and support in resolving various matters pertaining to this zone.

It was his overarching support that helped me out in successfully discharging my responsibilities. I would also like Mr. Muhammad Arif – Vice Chairman PTA-NZ to receive my sincere thanks for his valuable support in shouldering the responsibility to serve the Association. I also want to acknowledge the sincere guidance and professional support from almost all the Ex-chairmen of PTA-NZ for which I'm liable to pay my gratitude to those men of high acumen. I'm extremely grateful to all members of the Executive Committee, Special Invitees, all conveners and members of the subcommittees who extended their support and time in looking after the affairs of the Association. I cannot forget to acknowledge My special thanks are due for Mr. Agha Saiddain, Mr. Naeem Akhtar, Mr. Muhammad Musaddiq, Mr. Zulfiqar Hayat, Mr. Muhammad Tayyab and Mr. Tanveer A. Chawla who spared their valuable time for the Association and supported our efforts to deliver their best for the benefit of the Association. My task has been completed successfully and it was possible only due to the team effort that empowered me to strive for the betterment of industry.

In order to remain successful, I wish and hope that members will continue to work with the same zeal and spirit. My task has been completed successfully and it was possible only due to the team effort that empowered me to strive for the betterment of industry. In order to remain successful, I wish and hope that members will continue to work with the same zeal and spirit.

CONDOLENCES

During the last year, relatives and dears of our following member firms passed away. Association office timely expressed its condolence to the aggrieved member. May we pray to Allah, the Almighty, to bless the departed soul in eternal peace and grant courage to the bereaved family to bear the irreparable loss with fortitude.

1. Kh. Rashid Raza father of Khawaja Sajjad sb LHSMTG
2. Mother of Mr. Muhammad Ali, Secretary General PTA Central
3. Father of Mr. Ather Raza Zaidi, Project Director Leather Institute Gujranwala
4. Sheikh Abdul Latif father of Sheikh Muhammad Shafi/Muhammad Imran Sheikh Pan Asia Intn'l, Lahore
5. Mian Anwer Iqbal sb of National Tanneries/Elegant Footwear, Lahore
6. Khawaja Muhammad Iqbal, Mehmood Group of Industries/Khawaja Tanneries Multan
7. Mr. Shuja uddin Siddiqui, Ex-Director General EPB

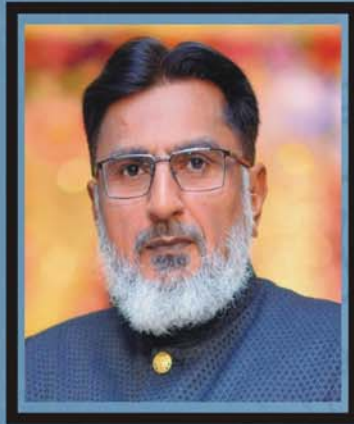
ACTIVITIES

A short summary of the activities of the Association during the year 2022 – 2023 is given hereunder:

Meetings of Zonal Executive Committee

The Zonal Executive Committee held three (03) meetings to discuss some very important matters concerning the leather tanning industry. Last and fourth meeting had to be scheduled just before the 43rd Annual General Body Meeting, which was scheduled to be held in accordance with the Memorandum and Articles of Association on 8th September 2023. However, Central office of PTA vide its letter addressed to DGTO Islamabad, updated the zonal offices that due to stay order passed by Honorable Islamabad High Court (being sub-judice matter) in respect of amendment bill 2022 and suspension of DGTO letter dated 7-July-2023, CEC of Pakistan Tanners Association (PTA) has unanimously decided that the proceedings of "Elections 2023 in PTA" shall remain held in abeyance till the final decision/verdict of the IHC. In the meantime, the existing CEC Members and Office Bearers elected for the year 2022-23 will continue their responsibilities. Mr. M. Mehr Ali will remain the existing Chairman of PTA, Mr. Muhammad Shafi will continue as the Senior Vice Chairman, and Mr. Fazlur Rehman Shaikh will remain the Vice Chairman of the Pakistan Tanners Association.

OFFICE BEARERS



**FAZAL-UR-REHMAN
SHAIKH**



MUHAMMAD ARIF

MEMBER EXECUTIVE COMMITTEE



**AWAIS
MUSADDIQ**



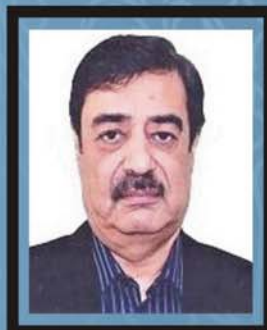
**MUHAMMAD
TAYYAB**



KHALID NASIR



**MIAN NAEEM
AKHTAR**



**CH. AHMED
ZULFIQAR HAYAT**



**SHAHZAD
AHMED**



ABDUL HAMEED



**MUTTAHER
SHAFIQUE PASARI**

This year participation of Members and Special Invitees of the Executive Committee was not very active. Factors need to be considered for improvement so as to make effective decision making, deal with day to day affairs and resolution of problems of the industry. Participation would be a healthy sign for industrial growth and members will feel more satisfied with the Association and its functions. I must suggest adopting necessary measures to maintain and improve members' interest in the affairs of the Association and Leather industry.

Central Managing Committee Meetings

Elected representatives of PTA from Northern Zone made active representation in the Central Managing Committee of PTA by attending meetings held at Karachi/Lahore through video conferencing system and on Zoom Application as well. In this connection, PTA Northern Zone remained co-host for all sessions of Central Managing Committee meetings held simultaneously at PTA Offices Lahore and Karachi.

Meeting with Inland Revenue Corporate Regional Tax Office (CRTO) Lahore

In the first week of March 2023, PTA-NZ received an invitation from the office Chief Commissioner Corporate Tax Office, Inland Revenue, Lahore for Khuli Kechri. Under the direction of the Prime Minister Secretariat, the head of field formations

of the Inland Revenue Department arranged a meeting to receive proposals, suggestions and problems of the taxpayer community. In this regard the Chief Commissioner Inland Revenue, Corporate Tax Office, Lahore intended to hold a meeting with the office bearer of Pakistan Tanners' Association.

This meeting/Khuli Kechri was held on 20th March 2023 in the meeting room of Chief Commissioner, CTO, Inland Revenue, Lahore on Monday 20-March 2023 at 11:30am. Following attended the meeting:

- Mr. Zulqarnian Shah, Commissioner CTO, Lahore
- Ms. Amna Kamal, Additional Commissioner CTO Headquarters, Lahore.
- Mr. Tanveer Iqbal, Additional Commissioner-II CTO Headquarters, Lahore.
- Mr. Fazalur Rehman Sheikh, Chairman PTA-NZ/Member PTA-NZ Taxation Subcommittee.
- Mr. Agha Saiddain, Convener PTA-NZ Taxation Subcommittee.
- Ch. Ahmed Zulfiqar Hayat, Member PTA-NZ Taxation Subcommittee.
- Mr. Zarar Amin Agha, M/s H. Sadar Ali Akhtar Ali (pvt.) Ltd., Lahore

- Mr. Barkat Ali, M/s Siddiq Leather Works (pvt.) Ltd., Lahore.
- Mr. Fahim Ahmed, Secretary PTA-Northern Zone, Lahore

Chief Commissioner Ms. Sadia Sadf Gilani could not join in the meeting due to her urgent engagements. In her absence Mr. Zulqarnain Shah Commissioner CTO chaired the session. He introduced himself along with his team from CTO Lahore.

From the PTA-NZ side, Mr. Fazalur Rehman Sheikh, Chairman PTA-NZ introduced himself and the delegates from PTA-NZ. He then requested Ch. Zulfiqar Hayat and Mr. Agha Saiddain to share the issues and suggestions from the PTA-NZ side.

The Commissioner confirmed that the session called for inviting problems being faced by the Leather sector in the CTO office and to find solutions to that.

Ch. Zulfiqar Hayat took the lead and informed that he received a recent update from FBR that refunds upto 7th March have been ordered for release. So that was the major issue that has been resolved or will be settled in the coming days.

Later, Ch. Zulfiqar shared following proposals that should be recommended for addition in upcoming Federal budget 2023-24:

Issues/Recommendation

- Section 7-E. Levy of Tax on inherited properties: For 50% payment, the amount is to be deposited while for remaining 50%, case is under adjudication As rates of properties have increased too much. Therefore, it is suggested that the ceiling limit should be increased to 10 crore from 5 crore. Inherited properties should be exempted from the enforcement of Section 7-E. Moreover DC rates should be considered for evaluation of price of property.
- Section 153(1) of Income Tax exemption is given to manufacturers cum exporters from withholding tax. Same exemption may be given to exporters on Sales tax
- Section 111 of Income Tax Ordinance: Amendment may be rationalized. Exporters should not be punished and penalized for any missed transaction. Discretions for Commissioner/FBR for price evaluation are not correct and judicious. Section 21/3, Blacklisted Suppliers. If at the time of purchase, the supplier is whitelisted, then no need to withhold refund if blacklisted later on due to any reason.

- Industrial property should not be treated as commercial property. It will discourage new investment in the industry.
- On purchases from unregistered persons, WHT @ 5% was leviable. In Budget FY 2022-23, Leather is added in Schedule-VI hence exempted onwards from the implication of WHT. Hence an anomaly has been created in the law which is unable to cover a specific period due to which members/exporters are receiving notices from FBR for the period between 2019-2022. These notices should be stopped and considered to be revoked immediately.
- Section 4, SRO 1125 no payment, no refund regime. Same should be invoked again especially in the background of the government facing a severe liquidity crunch.
- Section 327: Export Oriented Unit – EOU amendment is of no use. Spirit may be followed to facilitate exporters and to offload local taxes from manufactured goods meant for exports.
- Section-14: PRA refunds should be integrated with FBR
- Income tax refund pending

Hides and Skins Preservation During Eid-ul-Azha

An annual seminar on the importance of sacrificial skins and the method of securing them was organized by the Department of Livestock and Dairy Development in Jinnah Hall, Lahore. Commissioner Lahore Division Mr. Mohammad Ali Randhawa and Director General Livestock Punjab Dr. Iqbal Shahid participated as special guests. Other participants included Deputy Commissioner Lahore Ms. Rafia Haider, Director Livestock Lahore Division Dr. Naeem Kanwar, Additional Director Lahore Dr. Zubair Bari, Secretary Pakistan Tanners Association Fahim Ahmed, President Kasab Association Haji Shehzad, representative of Dawat-e-Islami, and experts from Veterinary University participated.

Liaison and Working with PTA Central

During the year under report, PTA-NZ Secretariat remained the center of many activities arranged by Chairman PTA Central. Members from Northern Zone joined Chairman PTA Central at several meetings arranged at the Ministry of Commerce and FBR Islamabad and met with various Ministers and Secretary of various line departments at Lahore and Islamabad.

Monthly Market Quotations

PTA-NZ office has been providing to the Central Office, Karachi, the Monthly Market Prices of W.S Buffalo hides and W.S Cow hides indicating the rates of various grades, selection and sizes i.e Extra large, large, medium and small. It has become a regular feature to arrange market rates of above-said commodities for publication so that our members should remain in touch with the prevailing prices of the market. These are issued not only for the guidance of the members but also for the up-to-date information of Customs authorities. I'm especially thankful to Mr. Naeem Akhtar who assisted the Association in collecting and providing rates for onward submission to PTA Central office, Karachi. Now, we are trying to seek cooperation from President Lahore Hides and Skin Merchants Traders Group for the same.

Visa Recommendoratory Certificates/ Letters

During the year under report, we have been issuing recommendatory certificates/ letters to our members or to their representatives, on the receipts of their formal request for the same, and requesting the Foreign Embassies – Consulate Generals for the grant of visa facilities to visit their countries for business tour to explore the possibilities for development of export trade. Generally these letters/ certificates are issued after thorough scrutiny.

Correspondence

The incoming queries have promptly been responded to and the problems of the members brought into the notice of the concerned authorities. Besides correspondence with the Government departments, Semi-government, other agencies, the Association also remained in touch with the Central Office at Karachi.

Finance

The Statement of Accounts for the year 2022-2023 will be presented before AGM for its perusal and approval, whenever AGM is held.

It was another difficult year in terms of finances. We remained short of funds despite making several efforts to generate funds. In order to meet our financial needs we asked for financial support from our members by asking Emergency Financial Support. Few members very generously contributed towards this fund and I'm very grateful to them for their generosity. However, few members despite their ability didn't come up with their support. I strongly emphasize to them to pay the requested share contribution so the affairs of the Association could be led smoothly.

As regard to PTA claim against MCB, PTA-NZ has approached the Civil Court through Mr. Agha I.A Imran Advocate who has been pleading the case at different forums earlier. It is pertinent to mention here that the Executive Committee has already decided to offer 25% of the recovered amount as his professional charges.

Case proceedings were filed in Civil Court in October 2010. Progress on the suit filed against MCB in civil court is quite slow. No hearing however, could be held this year due to non-cooperation of PTA witnesses.

Membership

At the close of 2022-23, PTA-Northern Zone has 65 members on its register. Out of which, 51 are "Corporate" and 16 firms are registered in "Associate" class. During the year under report, only 01 new member M/s Shahid Tannery from Kasur joined PTA-NZ as a member of the Association.

I welcome the new entrant and hope that their firms would be our active members and make the best use of the Association, thereby enabling it to strive for the cause of the leather industry.

Secretariat of the Association

In spite of limited staff, the smooth and hard working staff in the stern financial circumstances deserves special appreciation for the commendable services rendered during the year under report by taking vital interest in the affairs of the Association. I am pleased to put on record my great acknowledgment for smooth and efficient working of the office during the year under report.

I also like to acknowledge my sincere thanks to the Central Office of Pakistan Tanners' Association, Karachi for their full cooperation and support extended to me during this period.

I am pleased to acknowledge the smooth and efficient working of the office alongside its functioning as and support activities for PTA Central Office.

Conclusion

In the end, I'm thankful to the members of the Executive Committee for providing proper advice and timely guidance. It needs to mention that during the year complete harmony and friendly atmosphere was observed and differences in opinion were resolved in a most amicable manner. I pray to Almighty Allah to nourish this atmosphere in future, Ameen. I also pray that we may continue our efforts towards the advancement and development of the leather tanning industry. I wish for the Pakistan Tanners' Association and its members to see success in all their endeavors, Ameen.

FAZALUR REHMAN SHAIKH
Chairman Pakistan Tanners'
Association (Northern Zone)



ACTIVITIES 2022-23 PICTURE GALLERY





42nd Annual General Meeting held on 10-September 2022

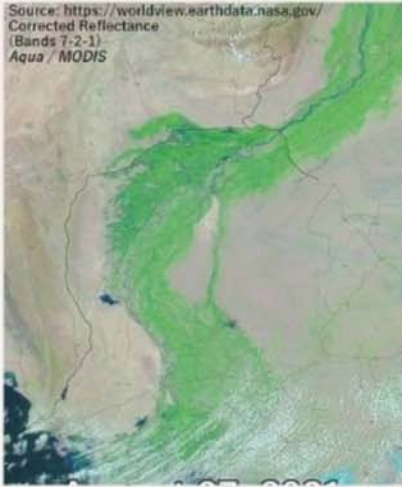


Stakeholders Consultation Workshops on Revision of Punjab Environmental Quality Standards



FLOOD RELIEF 2022

Source: <https://worldview.earthdata.nasa.gov/>
Corrected Reflectance
(Bands 7-2-1)
Aqua / MODIS



Since mid-June 2022, Pakistan had been drenched by extreme monsoon rains that led to the country's worst flooding in a decade. According to Pakistan's National Disaster Management Authority, the floods affected more than 33 million people and destroyed or damaged more than 1 million houses. At least 1,100 people were killed by floodwaters that inundated tens of thousands of square kilometers of the country.

As per decision of Zonal Executive Committee, an amount of Rupees One Million collected from Northern Zone members was handed over to **Alkhidmat Foundation** Lahore. Mr. Muhammad Musaddiq and Mr. Agha Saiddain coordinated the efforts.



Photo archive: 16-September 2022

May Allah reward the member who supported the cause to the best in return. Ameen.

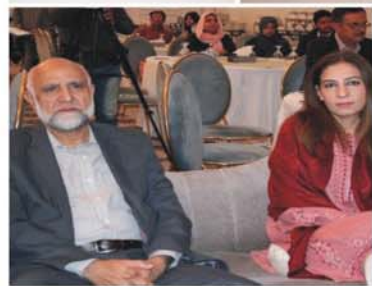
In the past, Members of PTA-Northern Zone never lag behind. Individually and joint contributions and efforts were arranged and extended for the relief and rehabilitation of disaster hit communities IDPs 2009, earthquakes 2005 and other calamities.



**Central Executive Committee Meetings
Hosted at PTA-Northern Zone
(Hi-Teas Hosted by Chairman PTA Central)**



NPO APO
Conference
Held on
16-Dec-2022





**Meeting with Punjab Board of Investment & Trade (PBIT)
Government of Punjab Held on 26-Jan-2023**



**Interaction with Punjab Small Industries
Corporation Government of Punjab and
Signing of MOU between PTA-NZ and PSIC**



Awareness Seminar for Butchers 23-06-2023 Organized by Livestock & Dairy Development Department Government of the Punjab



Roundtable Dialogue on Improving GSP+ Compliance 13-Apr-2023





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- ◆ Azo Dyes
- ◆ Disperse Dyes (Allergenic & Carcinogenic Dyes)
- ◆ Chromium VI
- ◆ Chromic Oxide
- ◆ APs & APEOs
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- EN 407 (Thermal risks (Heat & Fire))
- EN 659 (Fire fighters)
- EN 13594 (Motorcycle riders)
- EN 12477 (Welders)
- ANSI/ISEA 105 (Hand Protection Classification)

PROTECTIVE SHOES

- EN ISO 20344 (Safety Shoes Methods)
- EN ISO 20345 (Safety Footwear)
- EN ISO 20346 (Occupational Footwear)
- EN ISO 13634 (Motorcycle Riders)

PROTECTIVE CLOTHING

- EN ISO 13688 (General Requirements)
- EN ISO 11611 (Welders)
- EN ISO 11612 (Heat & Flame)
- EN ISO 14116 (Flame)
- EN 17092 part 1-6 (Motorcycle Riders)
- EN ISO 20471 (Hi-Visibility)
- ANSI/ISEA107 (Hi-Visibility)

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- Color Fastness to Rubbing
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- Color Fastness to Saliva
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- Distension of grains Ball
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- Softness
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Mr. Agha Saiddain (Director Marketing & Operations)

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